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MTT GROUP HOLDINGS LIMITED
數科集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2350)

INSIDE INFORMATION

This announcement is made by MTT Group Holdings Limited (the "**Company**", which together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company has been informed that QH Technology Holdings Limited ("**QH Technology**"), a controlling shareholder of the Company which is wholly and beneficially owned by Mr. Yan Wei, the chairman of the Company and an executive Director, has entered into the following agreements after trading hours of the Stock Exchange on 6 March 2026 for the disposal of shares ("**Shares**") of the Company (the "**Proposed Transactions**"):

(a) a sale and purchase agreement with a buyer ("**Buyer 1**") in relation to the disposal of 50,000,000 Shares, representing 8% of the issued share capital of the Company as at the date of this announcement, pursuant to which Buyer 1 has agreed, among other things, (i) not to sell, transfer, assign or otherwise dispose of the subject Shares for a period of 18 months commencing from the completion of the transactions thereunder, unless with the written consent of QH Technology; and (ii) not to exercise the voting rights attached to the subject Shares at any meeting of the shareholders of the Company to vote against any resolutions voted for by QH Technology; and

(b) a sale and purchase agreement with a buyer ("**Buyer 2**") in relation to the disposal of 20,000,000 Shares, representing 3.2% of the issued share capital of the Company as at the date of this announcement.

Prior to completion of the Proposed Transactions and as at the date of this announcement, QH Technology holds 362,115,000 Shares, representing approximately 57.9% of the issued share capital of the Company. Upon completion of the Proposed Transactions (which shall take place on the day following the date of the aforesaid sale and purchase agreements or such other date as QH Technology may agree), assuming there is no change in the issued share capital of the Company, QH Technology will hold 292,115,000 Shares, representing approximately 46.7% of the issued share capital of the Company, and will remain the controlling shareholder of the Company.

To the best of the Directors' knowledge, information, and belief having made all reasonable enquires, each of Buyer 1 and Buyer 2 is third party independent of the Group and its connected persons under the Listing Rules.

Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the Shares.

By Order of the Board
MTT Group Holdings Limited
Yan Wei
Chairman and Executive Director

Hong Kong, 6 March 2026

As at the date of this announcement, the Board comprises Mr. Yan Wei and Mr. Wang Guan as executive Directors, Mr. Ip Ka Wai Charlie as a non-executive Director, and Mr. Jiao Jian, Mr. Wang Dong and Ms. Kwok Pui Ha as independent non-executive Directors.