BitStrat Holdings Limited
比特策略控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6113)

PROFIT WARNING

The announcement is made by the board (the "**Board**") of directors (the "**Directors**") of BitStrat Holdings Limited (the "**Company**", which together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review on the latest available financial information of the Group, the Group is expected to record a loss attributable to owners of the Company of approximately RM2.7 million for the financial year ended 31 December 2025 (the "**Year**") (2024: profit of approximately RM13.3 million). The turnaround from profit to loss was mainly attributable to (i) the recognition of an impairment loss of Bitcoin of approximately RM4.9 million for the Year (2024: Nil); and (ii) the increase in the Group's other operating expenses to approximately RM22.4 million (2024: approximately RM13.3 million) primarily due to the increase in costs associated with the analytical review for the purpose of enhancing the telemarketing services performance and workforce deployment of the Group. The Board would like to emphasize that aforementioned impairment loss is a non-cash accounting adjustment. It does not represent a cash outflow nor does it reflect the Group's underlying operational performance, but rather stems from the application and compliance of the relevant accounting standards.

The information contained in this announcement is subject to finalization and review by the Company's auditors and the audit committee of the Company. The results of the Group for the Year are expected to be released by the end of March 2026. Shareholders and potential investors are advised to read the annual results announcement and annual report of the Company when it is published.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
BitStrat Holdings Limited
Luo Zuchun
Chairman and Executive Director

Hong Kong, 9 March 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Luo Zuchun (Chairman) and Mr. Lee Koon Yew; one non-executive Director, namely Mr. Chen Jiajun and three independent non-executive Directors, namely, Ms. Liu Mei, Mr. Cheuk Ho Kan and Mr. Cai Runjia.