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Montage Technology Co., Ltd.
瀾起科技股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 6809)

CHANGE OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

At the 14th meeting of the third session of the board of directors (the "**Board**") of Montage Technology Co., Limited (the "**Company**") convened on March 9, 2026, the resolutions regarding the change of registered capital, amendments to the articles of association of the Company (the "**Articles of Association**") and complete the industrial and commercial registration for such changes were considered and approved. The details are as follows:

Following the completion of the second vesting under the second vesting period of the initial grant of the 2023 Restricted Share Incentive Scheme, the vesting under the second vesting period of the reserved grant of the 2023 Restricted Share Incentive Scheme, and the vesting under the first vesting period of the initial grant of the 2024 Restricted Share Incentive Scheme, the Company issued an additional 1,275,191 A Shares of the Company, which were registered with the Shanghai Branch of China Securities Depository and Clearing Corporation Limited ("**CSDC Shanghai Branch**") on December 22, 2025.

References are made to the prospectus of the Company dated January 30, 2026 (the "**Prospectus**") and the announcement of the Company dated February 10, 2026 in relation to the full exercise of the Over-allotment Option. Unless otherwise required by the context, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus. With the approval of The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**"), the 65,890,000 H Shares issued by the Company (before exercise of the Over-allotment Option) were listed and traded on the Main Board of the Hong Kong Stock Exchange on February 9, 2026. The Company confirmed that the Over-allotment Option has been fully exercised by the Overall Coordinators, on behalf of the International Underwriters, on February 10, 2026, in respect of an aggregate of 9,883,500 H Shares. Following the full exercise of the Over-allotment Option as mentioned above, an aggregate of 75,773,500 H Shares have been issued.

The total number of the above-mentioned issued Shares is 77,048,691 shares. The number of issued shares of the Company has increased to 1,222,200,021 shares. The share capital structure of the Company is as follows: 1,222,200,021 ordinary shares, comprising 1,146,426,521 A Shares and 75,773,500 H Shares. The Company's registered capital has increased to RMB1,222,200,021.

In view of the above-mentioned registration of the restricted shares and the H share issuance, the Company intends to amend certain provisions of the Articles of Association as follows:

Original Articles of Association	Amended Articles of Association
Article 3 According to the Approval for Registration of the Shares in the Initial Public Offering of the Company issued by the China Securities Regulatory Commission (hereinafter referred to as the "CSRC") on 25 June 2019 (Zheng Jian Xu Ke [2019] No. 1128), the Company initially issued 112,981,389 Renminbi-denominated ordinary shares (hereinafter referred to as the ("A Shares") to the public, which were listed on the Shanghai Stock Exchange STAR Market on 22 July 2019. The Company has been filed with the CSRC on [•], and with the approval of The Stock Exchange of Hong Kong Limited (hereinafter referred to as the "Hong Kong Stock Exchange") on [•], it has issued [•] shares in its initial public offering of overseas listed shares (hereinafter referred to as the "H Shares"), which are listed on the Main Board of the Hong Kong Stock Exchange on [•].	**Article 3** According to the Approval for Registration of the Shares in the Initial Public Offering of the Company issued by the China Securities Regulatory Commission (hereinafter referred to as the "CSRC") on 25 June 2019 (Zheng Jian Xu Ke [2019] No. 1128), the Company initially issued 112,981,389 Renminbi-denominated ordinary shares (hereinafter referred to as the ("A Shares") to the public, which were listed on the Shanghai Stock Exchange STAR Market on 22 July 2019. The Company has been filed with the CSRC on **8 December 2025**, and with the approval of The Stock Exchange of Hong Kong Limited (hereinafter referred to as the "Hong Kong Stock Exchange") on **6 February 2026**, it has issued **65,890,000 shares (before the full exercise of the Over-allotment Option)** in its initial public offering of overseas listed shares (hereinafter referred to as the "H Shares"), which are listed on the Main Board of the Hong Kong Stock Exchange on **9 February 2026**.
Article 6 The Company's registered capital is RMB[•].	**Article 6** The Company's registered capital is **RMB1,222,200,021**.
Article 20 The number of issued shares of the Company is [•] shares. The share capital structure of the Company is as follows: [•] ordinary shares, comprising [•] A Shares and [•] H Shares.	**Article 20** The number of issued shares of the Company is **1,222,200,021** shares. The share capital structure of the Company is as follows: **1,222,200,021** ordinary shares, comprising **1,146,426,521** A Shares and **75,773,500** H Shares.

Save for the abovementioned amendments to the Articles of Association, other provisions thereof remain unchanged.

Pursuant to the authorization from the 2025 first extraordinary general meeting of the shareholders of the Company, such amendments to the Articles of Association are not required to be submitted to the general meeting of the shareholders for review and approval. The Board shall be responsible for handling the registration of changes in registered capital, filling of the Articles of Association and related filing procedures. The above changes shall be subject to the final approval of the relevant industrial and commercial registration authority.

By order of the Board
Montage Technology Co., Ltd.
Dr. Howard C. Yang
Chairman

Hong Kong, March 9, 2026

As at the date of this announcement, the Directors of the Company comprises: (i) Dr. Howard C. Yang and Mr. Stephen Kuong-Io Tai as executive Directors; (ii) Dr. Wang Rui and Ms. Fang Zhoujie as non-executive Directors; and (iii) Dr. Li Ruoshan, Professor Ko Ping Keung, Dr. Yuhua Cheng and Dr. Shan Hailing as independent non-executive Directors.