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中國國際航空股份有限公司
AIR CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00753)

OVERSEAS REGULATORY ANNOUNCEMENT
APPROVAL FOR REGISTRATION OF THE ISSUANCE OF A SHARES TO SPECIFIC INVESTORS BY THE CSRC

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements dated 30 October 2025, 16 December 2025, 8 January 2026 and 9 February 2026 and the circular dated 28 November 2025 (the "**Circular**") of Air China Limited (the "**Company**") in relation to, among other things, the issuance of A Shares to specific investors. Unless otherwise specified herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The Company recently received the "Approval Regarding Registration of the Issuance of Shares to Specific Investors by Air China Limited" (Zheng Jian Xu Ke [2026] No. 375) (《關於同意中國國際航空股份有限公司向特定對象發行股票註冊的批復》(證監許可[2026]375號)) (the "**Approval**") issued by the CSRC to the Company, pursuant to which the application for registration of the Issuance of Shares to Specific Investors by the Company has been approved. The Company should strictly implement the Issuance in accordance with the filing documents and issuance plan submitted to the Shanghai Stock Exchange. The Approval shall be valid for a period of twelve months from the date of approval of the registration. The Board of the Company will handle the matters related to the Issuance of Shares to Specific Investors within the specific period in accordance with relevant laws and regulations, the requirements of the abovementioned Approval and the authorization of the Shareholders' meeting of the Company, and fulfill information disclosure obligations in a timely manner. Investors are advised to pay attention to the investment risks thereof.

The contact information of the issuer and the sponsor of the Issuance of Shares to Specific Investors are set out as follows:

1. Issuer: Air China Limited

   Contact Person: the Board office

   Telephone number: 86-10-61461049, 86-10-61462560

   Email: ir@airchina.com

2. Sponsor: CITIC Securities Company Limited

   Sponsor representative: Zhang Yang (張陽), Liao Zhenhong (廖振宏)

   Contact person: the equity capital markets department

   Telephone number: 86-10-60838991

   Email: project_airchinaecm@citics.com

By Order of the Board
Air China Limited
Xiao Feng
Company Secretary

Beijing, the PRC, 9 March 2026

As at the date of this announcement, the directors of the Company are Mr. Liu Tiexiang, Mr. Cui Xiaofeng, Mr. Patrick Healy, Mr. Xiao Peng, Mr. Xu Niansha, Mr. He Yun*, Ms. Winnie Tam Wan-chi* and Mr. Gao Chunlei*.*

* *Independent non-executive director of the Company*