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YIDA CHINA HOLDINGS LIMITED
億達中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3639)

INSIDE INFORMATION
DISCLOSURE OF BREACH OF LOAN AGREEMENT PURSUANT TO RULE 13.19 OF THE LISTING RULES

This announcement is made by Yida China Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rules 13.09(2) and 13.19 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Breach of Loan Agreement of the Export-Import Bank of China Liaoning Branch

On 8 December 2023, the Export-Import Bank of China Liaoning Branch (the "**CEXIM Liaoning Branch**") (as creditor) and Yida Development Company Limited ("**Yida Development**"), an indirect wholly-owned subsidiary of the Company, (as debtor) entered into a debt restructuring agreement.

The debt restructuring agreement stipulates a principal amount of RMB102.6 million, an annual interest rate of 4%, and a loan maturity date of 20 November 2028. Security measures corresponding to the different principals are taken as follows: 1. (i) Dalian Yida Meijia Real Estate Development Co., Ltd. (大連億達美加房地產開發有限公司, "**Dalian Meijia**") and Dalian Software Park Co., Ltd. (大連軟件園股份有限公司, "**DLSP**") provide mortgage guarantee for approximately 3,500 square meters and approximately 9,600 square meters of properties held by them respectively; (ii) Dalian Shengyue Real Estate Development Co., Ltd. (大連聖躍房地產開發有限公司, "**Dalian Shengyue**") provides pledge guarantee for part of the sales proceeds held by it; (iii) Dalian Science and Technology City Xintong Development Co., Ltd. (大連科技城欣同開發有限公司, "**Dalian Xintong**") provides second priority mortgage guarantee for approximately 49,600 square meters of properties held by it; and (iv) Dalian Yida Real Estate Co., Ltd. (大連億達房地產股份有限公司, "**Yida Real Estate**") provides a joint and several liability guarantee. 2. (i) Dalian Xintong provides mortgage guarantee for approximately 49,600 square meters of properties held by it and pledge guarantee for the corresponding rental account; and (ii) DLSP provides a joint and several liability guarantee. Yida Development failed to repay the loan principal and interest of the most recent installment to CEXIM Liaoning Branch, resulting in the loan being overdue. As of the date of this announcement, the principal balance under the debt restructuring agreement is RMB102.2 million.

Supplementary Disclosure Regarding the Breach of the Bohai Trust Loan

Reference is hereby made to the announcement of the Company dated 3 March 2026 (the "**Announcement**"). Unless otherwise defined, the terms used in this announcement shall have the same meanings as those defined in the Announcement. The Company wishes to provide the following further information regarding the Bohai Trust Loan.

Before and after the maturity date of the loan provided by Gaoji Company to Bohai Trust, with the support of the local financial regulatory authorities, Gaoji Company has been negotiating with Bohai Bank, the trust loan entruster, and Bohai Trust, regarding the loan extension, and both parties agreed to actively promote debt stabilization and risk resolution. During the communications in late February 2026, Gaoji Company and Bohai Bank failed to reach a consensus on a solution. The Board considers that after the loan matured, both parties, with the support of the local financial regulatory authorities, engaged in negotiations to promote debt stabilization and risk resolution. As of the most recent communication, no solution has been reached yet, that is, to disclose in accordance with Rules 13.09(2) and 13.19.

Triggering Cross-Default

As disclosed in the Company's 2025 Interim Report, as of 30 June 2025, the Group failed to repay the principal, interest and consent fee of RMB6,444,986,000 in accordance with the scheduled payment dates ("**Borrowings Overdue**"). Certain default events and Borrowings Overdue have resulted in the Group having a total borrowing amount of RMB5,106,826,000 (excluding Borrowings Overdue) as of 30 June 2025 (the "**Triggered Default Amount**"), which must be repaid immediately if the lender so requires.

As of 28 February 2026, the Company estimates that the amount of cross-default resulting from the failure to repay the relevant loans on the maturity date is approximately RMB4.223 billion. Such cross-default is included in the total amount of Borrowings Overdue and Triggered Default Amount mentioned above, and this loan default did not trigger any additional cross-default.

Impact on the Group and Corresponding Measures

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the aforesaid Borrowings Overdue constitutes a default of the relevant debts. As of the date of this announcement, both parties are still actively negotiating on the extension of the debt restructuring agreement.

The Board is still in the process of assessing the financial impact of the default of the relevant debts on the Company and will issue further announcement(s) as and when appropriate.

Shareholders and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.

By order of the Board
Yida China Holdings Limited
Jiang Xiuwen
Chairman and Chief Executive Officer

Hong Kong, 9 March 2026

As at the date of this announcement, the executive Directors are Mr. Jiang Xiuwen and Mr. Yuan Wensheng, the non-executive Directors are Mr. Lu Jianhua, Mr. Wang Gang and Ms. Jiang Qian, and the independent non-executive Directors are Mr. Guo Shaomu, Mr. Chen Yi Chuan and Mr. Tong Wing Chi.