LITU HOLDINGS LIMITED

力圖控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1008)

ANNOUNCEMENT

This announcement is made by Litu Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Director(s)**") of the Company wishes to inform the shareholders and potential investors of the Company that, based on a preliminary assessment on the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 and information currently available to the Company, the Group is expected to record a profit attributable to owners of the Company in the range of approximately HK$1 million to HK$5 million for the year ended 31 December 2025, compared to the profit attributable to owners of the Company of approximately HK$80.6 million for the corresponding period of 2024. The decrease in profit attributable to owners of the Company was primarily attributable to: (i) a decrease in revenue mainly due to a decline in cigarette package sales volume of approximately 35%; and (ii) the loss on disposal of interest in an associate of approximately HK$33 million in relation to the disposal of 31% equity interest in Changde Gold Roc Printing Co., Ltd. (常德金鵬印務有限公司), which was completed on 15 August 2025, details of which are set out in the announcements of the Company dated 20 May 2025 and 8 August 2025, and the circular of the Company dated 10 June 2025.

As the Company is still in the process of finalising the unaudited annual results for the year ended 31 December 2025, the information contained in this announcement is only based on the preliminary review of the Company's unaudited consolidated management accounts which have not been reviewed by the Company's auditor or the audit committee of the Company and may be subject to adjustment based on further updated information. Shareholders and potential investors are therefore advised to refer to the annual results announcement of the Group for the year ended 31 December 2025 which will be published by the end of March 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Litu Holdings Limited
Mr. Huang Wanru
Chairman

Hong Kong, 10 March 2026

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Huang Wanru (Chairman) and Ms. Chen Lin Lin Caddie, one non-executive Director, namely, Ms. Li Li, and four independent non-executive Directors, namely, Mr. Lui Tin Nang, Mr. Lam Ying Hung, Andy, Mr. Siu Man Ho, Simon and Dr. Wan Xiaoxia.