MEIG 美格

MeiG Smart Technology Co., Ltd.
美格智能技術股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

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(f) no offer or invitation will be made to the public in Hong Kong until after a prospectus of the Company has been registered with the Registrar of Companies in Hong Kong in accordance with the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). If an offer or an invitation is made to the public in Hong Kong in due course, prospective investors are reminded to make their investment decisions solely based on the Company's prospectus registered with the Registrar of Companies in Hong Kong, copies of which will be made available to the public during the offer period;

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*This announcement is made by the order of the Company. The board of directors of the Company (the "**Board**") collectively and individually accept responsibility for the accuracy of this announcement.*

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This announcement is made by the Company pursuant to Rule 12.01C of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

As of the date of this announcement, the Company has appointed the following overall coordinators:

Sponsor-Overall Coordinator

China International Capital Corporation Hong Kong Securities Limited

Overall Coordinator

BNP Paribas Securities (Asia) Limited

Further announcement(s) will be made in accordance with the Listing Rules in case of any further appointment or termination of overall coordinator(s) by the Company.

By order of the Board
MeiG Smart Technology Co., Ltd.
Mr. WANG Ping
Chairman of the Board, Executive Director
and General Manager

Hong Kong, December 19, 2025

Directors and proposed directors of the Company named in the application to which this announcement relates are: (i) Mr. WANG Ping, Mr. DU Guobin, Mr. XIA Youqing and Mr. HUANG Min as executive directors; and (ii) Mr. YANG Zheng, Dr. MA Lijun and Ms. LIU Jia as independent non-executive directors.