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**Shouhui Group Limited**

**手回集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2621)**

## **PROFIT WARNING**

This announcement is made by Shouhui Group Limited (the “**Company**”, and together with its subsidiaries and entities controlled by contractual arrangements, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that the Group is expected to record a net profit for the year ended December 31, 2025 (the “**Year 2025**”) in the range of RMB780 million to RMB800 million, representing an increase of RMB916 million to RMB936 million as compared to a net loss for the year ended December 31, 2024 (the “**Year 2024**”). The Board considers that the expected changes on the net profit is mainly attributable to the gain on changes in the carrying amounts of the financial instruments issued to the investors for the Year 2025 which increased by RMB964 million as compared to the loss on that for the Year 2024.

For the Year 2025, the adjusted net profit attributable to Shareholders (non-Hong Kong Financial Reporting Standards measure)<sup>(1)</sup> is expected to be in the range of RMB186 million to RMB206 million, representing a decrease of RMB36 million to RMB56 million as compared to the adjusted net profit attributable to Shareholders (non-Hong Kong Financial Reporting Standards measure) for the Year 2024. The expected decrease is mainly attributable to combined factors such as the increased uncertainty in the macro-economic environment, the slowdown in financial consumer demand, reduction in insurance intermediary brokerage rates as a result of the implementation of the policy of unification of reporting and execution in the insurance industry and more intense market competition. Although the Company is expected to record a revenue for the Year 2025, in

the range of RMB1,455 million to RMB1,475 million, representing an increase of RMB68 million to RMB88 million as compared to the revenue for the Year 2024, the costs and expenses increased year-on-year in the range of RMB104 million to RMB124 million, which was higher than the increase in revenue for the Year 2025.

*Note 1:* The adjusted net profit attributable to Shareholders of the Company is the profit/(loss) after deducting share-based compensation expenses, listing expenses and changes in the carrying amount of financial instruments issued to investors.

Notwithstanding the above information, the Board considers that the overall operation, financial position and cash flow condition of the Group remain healthy.

The information contained in this announcement is based on the latest financial information available to the Board and the unaudited consolidated management accounts of the Group for the Year 2025, which has not been reviewed nor audited by the auditors of the Company.

The information contained in this announcement is subject to finalisation of the consolidated financial statements of the Group. Therefore, the results of the Group for the Year 2025 may differ from the information contained in this announcement. Shareholders and potential investors of the Company should refer to the results announcement of the Company for the Year 2025, which is expected to be published by the end of March 2026, for details of the performance of the Group.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Shouhui Group Limited**  
(手回集團有限公司)

**Mr. Yao Guang**

*Executive Director, Chairman of the Board  
and Chief Executive Officer*

Hong Kong, March 11, 2026

*As of the date of this announcement, the Board comprises (i) Mr. Yao Guang, Mr. Liwei Han, Ms. Li Liu and Mr. Jianting Li as executive Directors; (ii) Mr. Byron Ye and Mr. Sirui Li as non-executive Directors; and (iii) Mr. Gang Shen, Mr. Haiquan Wu and Mr. Yuanxin Zhang as independent non-executive Directors.*