TOMO HOLDINGS LIMITED
萬馬控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6928)

PROFIT WARNING

This announcement is made by TOMO Holdings Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information under Part XIVA of the Securities and Futures Ordinance (Cap. 571 Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders and potential investors of the Company that, based on the preliminary consolidated management accounts of the Group for the year ended 31 December 2025 (the "**Current Year**"), the Group is expected to record a loss of approximately S$3.7 million for the Current Year, as compared to the loss of approximately S$2.6 million for the previous year (the "**Corresponding Year**").

The Board considers that the increase in the loss is mainly attributable to the following reasons:

(i) the increase in travelling expenses and entertainment from approximately S$0.1 million and S$0.1 million respectively in the Corresponding Year to around S$0.3 million and S$0.6 million respectively in the Current Year, due to the increase in marketing activities to improve the business of the Group in the Current Year; and

(ii) the foreign exchange gain and loss, net was turned around from a net gain of approximately S$0.2 million to a net loss of approximately S$0.3 million. The foreign exchange gain and loss, net mainly represents foreign exchange differences arising from the settlement of foreign currency transactions and from the translation at year end exchange rates of monetary assets and liabilities denominated in foreign currencies and fair value gain on investment properties.

As the Company is still in the process of finalising the Group's annual results for the Current Year, the information contained in this announcement is only based on the Board's preliminary assessment of the consolidated management accounts of the Group for the Current Year which may be subject to potential adjustments, if any, and have not been reviewed or confirmed by the Company's auditors or the audit committee of the Board. Shareholders and potential investors of the Company are advised to read carefully the annual results announcement of the Company for the Current Year which is scheduled to be released on 30 March 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
TOMO Holdings Limited
Mr. Lu Yongde
Chairman and executive Director

Hong Kong, 12 March 2026

As at the date of this announcement, the Board comprises Mr. Lu Yongde (chairman) and Mr. Yuan Qinghua as executive Directors; and Mr. Liu Wuhui, Mr. Ma Zhangkai and Ms. Zhu Xiaoxin as independent non-executive Directors.