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BOCOM INTERNATIONAL HOLDINGS COMPANY LIMITED
交銀國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 3329)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF NOTES

ACQUISITION

On 11 March 2026, Preferred Investment acquired a principal amount of US$8,820,000 GTWALL Notes II at the purchase price of approximately US$92.005 on over-the-counter market at a consideration of approximately US$8,114,834.88 (equivalent to approximately HK$63,701,453.81).

LISTING RULES IMPLICATIONS

As the Previous Acquisition and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios in relation to the Acquisitions, on an aggregated basis, is less than 25% but more than 5%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

ACQUISITION

On 11 March 2026, Preferred Investment acquired a principal amount of US$8,820,000 GTWALL Notes II at the purchase price of approximately US$92.005 on over-the-counter market at a consideration of approximately US$8,114,834.88 (equivalent to approximately HK$63,701,453.81). Internal resources of the Group will be used to fund the Acquisition.

GTWALL Notes II are issued by the Issuer and listed on the Stock Exchange.

PREVIOUS ACQUISITION

On 15 April 2025, Preferred Investment acquired a principal amount of US$3,000,000 GTWALL Notes I at the purchase price of approximately US$99.871 on over-the-counter market at a consideration of approximately US$2,996,130 (equivalent to approximately HK$23,519,620.50). Internal resources of the Group have been used to fund the Previous Acquisition.

GTWALL Notes I are issued by the Issuer and listed on the Stock Exchange.

As all applicable percentage ratios in respect of the Previous Acquisition were less than 5%, the Previous Acquisition did not constitute a discloseable transaction of the Company pursuant to Chapter 14 of the Listing Rules.

INFORMATION OF PREFERRED INVESTMENT, THE COMPANY AND THE GROUP

Preferred Investment is a company incorporated in the British Virgin Islands with limited liability and a direct wholly-owned subsidiary of the Company. The principal business of Preferred Investment is investment management.

The principal activity of the Company is investment holding. The Group is principally engaged in securities brokerage, margin financing, corporate finance and underwriting, investment and loans and asset management and advisory businesses. The regulated activities carried out by the Company's licensed subsidiaries include dealing in securities and futures, advising on securities and futures contracts, providing securities margin financing, advising on corporate finance and providing asset management services.

INFORMATION OF THE ISSUER

The Issuer is a business company incorporated with limited liability in the British Virgin Islands. The Issuer has not conducted any business activities since its incorporation other than the issue of bonds or other securities. The Issuer is wholly-owned by the Guarantor, which in turn is a wholly-owned subsidiary of China Great Wall. China Great Wall is ultimately owned by the Chinese government through a number of state-owned enterprises. China Great Wall and its subsidiaries are a leading asset management company and a leading provider of comprehensive financial services and innovative products in the PRC. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Issuer, the Guarantor and China Great Wall are third parties independent from the Company and its connected persons.

INFORMATION OF THE COUNTERPARTIES

Preferred Investment acquired GTWALL Notes I from BOCOM International Securities Limited and GTWALL Notes II from Deutsche Bank AG.

BOCOM International Securities Limited is a company incorporated in Hong Kong with limited liability and a wholly-owned subsidiary of the Company. It is licensed to carry on Type 1 (dealing in securities), Type 2 (dealing in futures contracts), Type 4 (advising on securities) and Type 5 (advising on futures contracts) regulated activities under the Securities and Futures Ordinance. It is one of the capital market intermediaries for distribution of GTWALL Notes I.

Deutsche Bank AG is a German multinational investment bank and financial services company headquartered in Frankfurt. Its shares are listed on the Frankfurt Stock Exchange (stock code: DBK) and New York Stock Exchange (stock code: DB). To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, Deutsche Bank AG is a third party independent from the Company and its connected persons.

REASONS FOR AND BENEFITS OF THE ACQUISITION

The Acquisition provides the Group with long-term investment opportunity, which enables the Group to generate a stable investment return while utilising its capital resources with commensurate risk.

Having considered the terms of the Acquisition, the Directors consider that the terms of the Acquisition are fair and reasonable and on normal commercial terms, and the Acquisition is in the ordinary course of business of the Group and in the interests of the Company and its Shareholders as a whole.

LISTING RULES IMPLICATIONS

As the Previous Acquisition and the Acquisition were made within a twelve-month period, they shall be aggregated as a series of transactions for the Company pursuant to Rule 14.22 of the Listing Rules. As one or more of the applicable percentage ratios in relation to the Acquisitions, on an aggregated basis, is less than 25% but more than 5%, the Acquisitions constitute discloseable transactions for the Company and are therefore subject to the notification and announcement requirements under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

"Acquisition"	the acquisition of GTWALL Notes II by Preferred Investment on 11 March 2026
"Acquisitions"	the Acquisition and the Previous Acquisition
"Board"	the board of Directors
"China Great Wall"	China Great Wall Asset Management Co., Ltd. 中國長城資產管理股份有限公司
"Company"	BOCOM International Holdings Company Limited, a company incorporated in Hong Kong with limited liability, the issued shares of which are listed on the Stock Exchange (stock code: 3329)
"connected person(s)"	has the same meaning as ascribed to it under the Listing Rules
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"Guarantor"	China Great Wall AMC (International) Holdings Company Limited 中國長城資產(國際)控股有限公司
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong

"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Issuer"	China Great Wall International Holdings V Limited, information of which is stated in the section headed "Information of the Issuer" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"percentage ratio(s)"	has the same meaning as ascribed to it under the Listing Rules
"GTWALL Notes I"	US$450,000,000 5.25% fixed rate notes due 23 April 2028 issued by the Issuer on 23 April 2025 with unconditional and irrevocable guarantee from the Guarantor
"GTWALL Notes II"	US$500,000,000 2.375% fixed rate notes due 18 August 2030 issued by the Issuer on 18 August 2020 with unconditional and irrevocable guarantee from the Guarantor
"PRC"	the People's Republic of China, which for the purposes of this announcement, excludes Hong Kong, Macau Special Administrative Region and Taiwan
"Preferred Investment"	Preferred Investment Management Limited
"Previous Acquisition"	the acquisition of GTWALL Notes I by Preferred Investment on 15 April 2025
"Shareholder(s)"	holder(s) of the ordinary shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"subsidiary(ies)"	has the same meaning as ascribed to it under the Listing Rules
"US$"	US dollars, the lawful currency of the United States of America
"%"	per cent.

In this announcement, amounts in US$ are translated into HK$ on the basis of US$1.00 = HK$7.85. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ could actually be converted into HK$ at such rate or at all.

By Order of the Board
BOCOM International Holdings Company Limited
ZENG Jiali
Company Secretary

Hong Kong, 13 March 2026

As at the date of this announcement, the Board comprises Mr. XIAO Ting and Ms. ZHU Chen as Non-executive Directors; Mr. XIE Jie as Executive Director; and Mr. MA Ning, Mr. LIN Zhijun and Mr. PU Yonghao as Independent Non-executive Directors.