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LEADWAY TECH
高維科技

Leadway Technology Investment Group Limited
高維科技投資集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2086)

PROFIT WARNING

This announcement is made by Leadway Technology Investment Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") would like to inform shareholders of the Company and potential investors that based on the information available to the Board, and a preliminary assessment of the currently available unaudited consolidated management accounts of the Group for the year ended 31 December 2025, the Group is expected to record a net loss will not more than HK$6 million for the year ended 31 December 2025, as compared with the net profit of HK$3.7 million recorded for the year ended 31 December 2024 ("**Prior Year**"). The Board considers that the change from net profit to net loss position is mainly attributable to the following factors:

(1) Decrease in Turnover: Total turnover decreased by approximately 9% to HK$91.5 million (Prior Year: HK$100.3 million). This decline was primarily driven by lower Group revenue, reflecting the adverse impact of the global economic slowdown in 2025, ongoing tariff disputes, and an unstable trading environment. Heightened economic uncertainty, including concerns over tariffs and geopolitical instability, led customers to adopt a more cautious approach to order placement. This caution resulted in reduced product demand, consequently lowering revenue during the year.

(2) Increase in Staff Costs: Staff costs rose by approximately 13% to HK$33.6 million (Prior Year: HK$29.8 million). This increase was mainly attributable to the introduction of sales incentive program and an expansion in headcount of Technical and R&D department to support ongoing product development needs.

(3) Significant increase in Administrative Expenses: Total administrative expenses increased substantially by approximately 65% to HK$19.2 million (Prior Year: HK$12.0 million). This significant rise was principally due to:

– the Company's expansion into new markets and diversification of our product portfolio, which led to increased resources in back-office system upgrades and more research and development expenses which cost almost HK$4.7 million;

– a net exchange loss HK$2.0 million obtained of the Group due to a increase in exchange rate of Renminbi against Hong Kong dollar for the year ended 31 December 2025.

This announcement is made solely on the basis of the preliminary assessment made by the management of the Group with reference to the unaudited consolidated management accounts of the Group for the year ended 31 December 2025, which have not been audited or reviewed by the Company's auditor and are subject to finalisation and adjustments. Further details of the Group's performance will be provided in an announcement of the annual results of the Group for the year ended 31 December 2025, which is expected to be published by the end of March 2026. Shareholders and potential investors are advised to refer to the details of the annual results announcement for the year ended 31 December 2025 of the Company when it is published.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Leadway Technology Investment Group Limited
Zhang Xueqin **Mai Qiqi**
Co-Chairman

Hong Kong, 13 March 2026

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Zhang Xueqin, Ms. Mai Qiqi, Mr. Chan Chun Leung and Ms. Xu Tingting, a non-executive director, namely Mr. Mai Ziye, and four independent non-executive directors, namely Dr. Lin Tat Pang, Mr. Lai Chi Leung, Mr. Zhang Dingfang and Mr. Gu Tianlong.