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KNT

KNT HOLDINGS LIMITED

嘉藝控股有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1025)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE

Reference is made to the prospectus (the "**Prospectus**") of KNT Holdings Limited (the "**Company**") dated 16 January 2026 and the announcements (the "**Announcements**") of the Company dated 6 February 2026 and 5 March 2026, in relation to, among other things, the Rights Issue and the Placing. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE VALID ACCEPTANCES OF THE RIGHTS SHARES

As disclosed in the Announcements, as at 4:00 p.m. on Friday, 30 January 2026, being the Latest Time for Acceptance, the Company had received eight (8) valid acceptances for a total of 58,222,621 Rights Shares provisionally allotted under the Rights Issue (representing approximately 28.80% of the total number of Rights Shares offered under the Rights Issue). Accordingly, the Rights Shares was approximately 28.80% subscribed, and there are 143,961,099 Unsubscribed Rights Shares, representing approximately 71.20% of the total number of Rights Shares offered under the Rights Issue, which will be subject to the Compensatory Arrangements. The Board wishes to announce that, as at 4:00 p.m. on Wednesday, 11 March 2026, being the Latest Placing Time for the placing of the Unsubscribed Rights Shares by the Placing Agent, all the 143,961,099 Unsubscribed Rights Shares were successfully placed at the price of HK$0.20 per Share, which is equal to the Subscription Price, under the Placing. Therefore, there is no Net Gain available to be distributed to the No Action Shareholders under the Compensatory Arrangements.

Based on the acceptance results of the Rights Issue and the placing results of the Compensatory Arrangements, the Rights Shares to be allotted and issued amounted to 202,183,720 Rights Shares, representing 100% of the total number of Rights Shares offered for subscription under the Rights Issue.

* *For identification purposes only*

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the placees and where appropriate, their respective ultimate beneficial owner(s), is independent of and not connected with the Company and its connected persons and not a connected person of the Company; and (ii) none of the placees has become a substantial shareholder of the Company (as defined under the Listing Rules) upon completion of the Placing. As all the conditions with respect to the Rights Issue as set out in the Prospectus have been fulfilled, the Rights Issue became unconditional on Thursday, 12 March 2026. Accordingly, the gross proceeds raised from the Rights Issue (including the Compensatory Arrangements) were approximately HK$40.4 million and the net proceeds (after deducting all relevant expenses) from the Rights Issue were approximately HK$38.0 million. The Company intends to apply the net proceeds from the Rights Issue as to (i) approximately HK$28.0 million (equivalent to approximately 73.7% of the net proceeds) for the repayment of debt and outstanding payables of the Group; and (ii) approximately HK$10.0 million (equivalent to approximately 26.3% of the net proceeds) for the general working capital, including but not limited to operational costs, staff costs, rental expenses, professional fees and other office overheads of the Group, as disclosed in the Prospectus.

EFFECT OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, set out below is the shareholding structure of the Company immediately before and after the completion of the Rights Issue:

Shareholders	**(i) Immediately before completion of the Rights Issue**		**(ii) Immediately after completion of the Rights Issue**	
	Number of issued Shares	*%*	*Number of issued Shares*	*%*
Mr. Chong Sik *(Note 1)*	11,797,500	5.835	11,797,500	2.917
Mr. Chong Pun *(Note 2)*	2,500	0.001	2,500	0.001
Public Shareholders	190,383,720	94.164	248,606,341	61.480
Independent placees	–	–	143,961,099	35.602
Total	202,183,720	100.000	404,367,440	100.000

Notes:

1. These shares were held by Strategic Elite Limited ("**Strategic Elite**"), a company in which beneficially and wholly-owned by Mr. Chong Sik. Mr. Chong Sik was deemed to be interested in all the shares held by Strategic Elite by virtue of the SFO.

2. These shares were held by Total Clarity Investments Limited ("**Total Clarity**"), a company in which beneficially and wholly-owned by Mr. Chong Pun. Mr. Chong Pun was deemed to be interested in all the shares held by Total Clarity by virtue of the SFO.

DESPATCH OF SHARE CERTIFICATES FOR RIGHTS SHARES

Share certificates for all fully-paid Rights Shares are expected to be posted to those entitled thereto by ordinary post at their own risks on Monday, 16 March 2026.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:00 a.m. on Tuesday, 17 March 2026.

By Order of the Board
KNT Holdings Limited
Chong Sik
Chairman and Executive Director

Hong Kong, 13 March 2026

As at the date of this announcement, the board of the Company comprises five executive directors, namely, Mr. Chong Sik, Mr. Chong Pun, Mr. Lam Chi Yuen, Mr. Tsui Wing Tak and Ms. Wu Zongmei; and four independent non-executive directors, namely, Mr. Lau Koong Yep, Mr. Yuen King Sum, Mr. Chan Kai Chung and Mr. Chan Kwan Yung.