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KAISA GROUP HOLDINGS LTD.
佳兆業集團控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1638)

RESULTS OF CONSENT SOLICITATION
Relating to the Notes

References are made to the announcements of the Company dated December 2, 2025, December 17, 2025, December 28, 2025, January 16, 2026, January 23, 2026, February 6, 2026 and February 24, 2026 (the "**Announcements**") and the consent solicitation statement dated December 2, 2025 (the "**Original Consent Solicitation Statement**") as supplemented by a supplemental consent solicitation statement dated January 23, 2026 (the "**Supplemental Consent Solicitation Statement**" and together with the Original Consent Solicitation Statement, the "**Consent Solicitation Statement**") in relation to the Consent Solicitation. Capitalized terms used in this announcement shall have the same meaning ascribed to them in the Announcements and the Consent Solicitation Statement.

CONSENT EXPIRATION DEADLINE AND RESULTS OF THE CONSENT SOLICITATION

The Consent Solicitation expired at 4:00 p.m., London time, on March 13, 2026. The Company is pleased to announce that it has received the Requisite Consents from the Holders of each Series of the Notes to effect the Proposed Amendment. The Company will make further announcements when the Supplemental Indentures giving effect to the Proposed Amendment are executed and when the payment of Consent Fee is made.

GENERAL

All documentation relating to the Consent Solicitation, including any updates are available via the following website: https://deals.is.kroll.com/kaisa-consent.

The Company would like to express its sincere gratitude to the Holders for their consistent support for the Company in the past. The Company also extends its thanks once again to the Holders for their strong support and trust in the Company during the Consent Solicitation, which has enabled the Company to achieve the successful results of the Consent Solicitation.

THIS ANNOUNCEMENT IS NOT AN OFFER TO PURCHASE, A SOLICITATION OF AN OFFER TO PURCHASE, OR A SOLICITATION OF AN OFFER TO SELL, THE NOTES.

SHAREHOLDERS, HOLDERS OF THE NOTES AND POTENTIAL INVESTORS SHOULD EXERCISE CAUTION WHEN DEALING IN THE NOTES OF THE COMPANY AND THE NOTES.

On behalf of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

Hong Kong, March, 15, 2026

As at the date of this announcement, the executive directors of the Company are Mr. Kwok Ying Shing, Mr. Mai Fan, Mr. Kwok Hiu Kwan, Ms. Luo Tingting, Mr. Song Wei and Mr. Liu Lihao; and the independent non-executive directors of the Company are Mr. Zhang Yizhao, Mr. Rao Yong, Mr. Liu Xuesheng and Mr. Li Dapeng.

* *For identification purposes only*