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**Fullshare Holdings Limited**
**豐盛控股有限公司**
*(Incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 00607)**

# SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcements ("**Announcements**") of Fullshare Holdings Limited (the "**Company**") dated 26 January 2026 and 27 January 2026 in relation to the Subscription of new Shares under the General Mandate. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

## Additional information on use of proceeds

The Company wishes to provide further information relating to the intended use of proceeds from the Subscription.

It is intended that the net proceeds, after the deduction of all relevant expenses, of approximately HK$132,850,000 will be utilised as follows:

(i) approximately HK$60 million for the repayment part of the Group's loan and amounts payable;

(ii) approximately HK$50 million will be allocated to the further strengthen and expand the Company's healthcare segment, to enhancing the business philosophy of "Preventive Healthcare" by integrating traditional Chinese medicine ("**TCM**") health preservation and wellness services into the Group's resources (including property, commercial complexes and hotels). Such integration includes, among other initiatives, the provision of healthy breathing and air purification system services, in collaboration with TCM practitioners in advancing the integration of artificial intelligence and technological hardware with TCM to promote the intelligent TCM-assisted diagnosis system, upgrading the existing lifestyle facilities and formation of service team for providing services including meridian health preservation wellness (經絡養生保健服務) and joint rehabilitation and wellness services (關節康復服務) in the Group's existing commercial complexes in Nanjing. Such services may also be extended to include TCM health preservation and wellness initiatives and services by leveraging the Group's resources and investments to additional venues in other locations in the PRC and Singapore, and supporting research, training, and development initiatives led by the team of TCM expert practitioners.

As disclosed in the 2024 annual report of the Company, the Company is committed to the synergistic development of TCM and its own industries, and actively explores the integration of artificial intelligence and technological hardware into the TCM field. Leveraging on its resources and experience accumulated from the properties and hotels businesses, the Company seeks to build a comprehensive health and wellness ecosystem that incorporates the "preventive treatment" concept and service framework and offers health assessments, TCM services, nutritious dining, wellness hotel services and a smart health platform to deliver personalized health management. The Company currently collaborates with Nanjing University of Chinese Medicine to manage and operate the Southern Traditional Chinese Medicine Fullshare Healthcare City (南中醫豐盛健康城). Anchored by the Southern TCM outpatient clinics, the Company also integrates into its properties and hotels a park business system that places "TCM healthcare" as the core, "non-drug therapy" as its characteristics and "healthy meals and wellness hotels" as supplement. Through these facilities, the Company delivers to satisfy the needs of a broader customer base a comprehensive range of health and wellness services, including TCM health products, healthy meals and wellness hotel services, seasonal dietary menus, and pulse diagnosis and massage services; and

(iii) approximately HK$22.85 million will be used as replenishment of the Group's general working capital for its existing businesses and corporate purposes, including staff costs, professional fees, rental payments and general administrative and operating expenses of the Group.

Save as disclosed above, all other information in the Announcements remain unchanged. This announcement is supplemental to and should be read in conjunction with the Announcements.

**Shareholders and potential investors of the Company should note that Completion is subject to the fulfilment of the Conditions. As the Subscription may or may not proceed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By Order of the Board
**Fullshare Holdings Limited**
**Ji Changqun**
*Chairman*

Hong Kong, 16 March 2026

*As at the date of this announcement, the executive Directors are Mr. Ji Changqun (Chairman), Ms. Du Wei, Mr. Shen Chen and Mr. Ge Jinzhu; and the independent non-executive Directors are Mr. Lau Chi Keung, Mr. Tsang Sai Chung and Mr. Huang Shun*