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MEGAIN Holding (Cayman) Co., Ltd.
美佳音控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6939)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Independent Financial Adviser to
the Independent Board Committee

Lego Corporate Finance Limited
力高企業融資有限公司

Reference is made to (i) the joint announcements (the "**Joint Announcements**") published by MEGAIN Holding (Cayman) Co., Ltd. (the "**Company**") and Geehy International Limited (the "**Offeror**") dated 23 January 2026 and 13 February 2026 in relation to, among other things, the Offer; and (ii) the monthly update announcement jointly issued by the Company and the Offeror on 13 March 2026. Unless otherwise defined in this announcement, capitalised terms defined or adopted in the Joint Announcements have the same meaning when used in this announcement.

The board of directors of the Company (the "**Board**") hereby announces that Lego Corporate Finance Limited ("**Lego Corporate Finance**"), a corporation licensed to carry out type 6 (advising on corporate finance) regulated activity under the SFO, has been appointed as the Independent Financial Adviser to advise the Independent Board Committee in respect of the Offer and as to the acceptance of the Offer. The appointment of Lego Corporate Finance as the Independent Financial Adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from Lego Corporate Finance and the recommendation to the Independent Board Committee in respect of the Offer will be included in the Composite Document to be issued jointly by the Company and the Offeror to the Shareholders.

WARNING

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If Shareholders and potential investors are in any doubt about their position, they should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant, or other professional advisers.

By Order of the Board
MEGAIN HOLDING (CAYMAN) CO. LTD.
Cheng Hsien-Wei
Executive Director

Hong Kong, 16 March 2026

As at the date of this announcement, the Board comprises Mr. Cheng Hsien-Wei (Chairman and Executive Director); Mr. Lam Tsz Leung (Non-executive Director); Ms. Yu Erhao (Non-executive Director); Mr. Chen Mark Da-Jiang, Mr. Kao Yi-Ping and Mr. Li Huaxiong (being Independent Non-executive Directors).

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.