SHAW BROTHERS HOLDINGS LIMITED
邵氏兄弟控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00953)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO PROFIT WARNING FOR THE ANNUAL RESULTS FOR THE YEAR 2025

References are made to: (i) the announcement of the Company dated 21 January 2026 in relation to, among other things, the Acquisition and the Whitewash Waiver (the "**Acquisition Announcement**"); (ii) the announcement of the Company dated 11 February 2026 in relation to, among other things, the delay in despatch of the Circular; (iii) the monthly update announcement of the Company dated 11 March 2026 in relation to, among other things, the Acquisition; and (iv) the profit warning announcement of the Company dated 12 March 2026 (the "**Profit Warning Announcement**", together with the Acquisition Announcement, the "**Announcements**"). Unless the context otherwise requires, capitalised terms used herein have the same meanings as those defined in the Announcements.

This announcement is published in accordance with Practice Note 2 of the Takeovers Code. The profit warning in relation to the loss attributable to owners of the Company for the FY2025 and the impairment losses recognised in FY2025 as included in the Profit Warning Announcement (the "**Profit Warning**") constitutes a profit forecast under Rule 10 of the Takeovers Code and should therefore be reported on by the Company's financial advisers and auditors or accountants in accordance with Rule 10.4 of the Takeovers Code. In view of the requirement of timely disclosure of inside information under Rule 13.09(2)(a) of the Listing Rules and pursuant to Part XIVA of the SFO, the Company is required to issue the Profit Warning Announcement as soon as practicable and, given the time constraints and as considerable time and effort are required for the preparation of the reports on the Profit Warning by the Company's financial advisers and auditors or accountants, the Company has encountered genuine practical difficulties (time-wise or otherwise) in meeting the reporting requirements set out in Rule 10.4 of the Takeovers Code prior to the publication of the Profit Warning.

Under Rule 10.4 and Practice Note 2 of the Takeovers Code, the Profit Warning must be repeated in full, together with the reports from the Company's financial advisers and auditors or accountants on the Profit Warning, in the next document to be sent to the Shareholders by the Company (the "**Document**"). As the annual results of the Group for FY2025 that fall within the ambit of Rule 10.9 of the Takeovers Code (and to which the Profit Warning relates) (the "**Annual Results**") are expected to be published on or before 31 March 2026, which is envisaged to be prior to the despatch of the next Document, the requirements to report on the Profit Warning under Rule 10.4 of the Takeovers Code will be superseded by the publication of the Annual Results.

Due to an inadvertent oversight, the Profit Warning Announcement did not include the above disclosure as required under Rule 10 and Practice Note 2 of the Takeovers Code. In addition, the Profit Warning Announcement did not include the responsibility statement as required under Rule 9.3 of the Takeovers Code. The Company will carefully observe and comply with the other relevant requirements under the Takeovers Code in this regard.

Save as disclosed herein, all other information in the Profit Warning Announcement remain unchanged.

WARNING

Shareholders and potential investors of the Company should note that the Profit Warning has not been reported on in accordance with the requirements under Rule 10 of the Takeovers Code and does not meet the standard required by Rule 10 of the Takeovers Code. Shareholders and potential investors of the Company should therefore exercise caution in placing reliance on the Profit Warning in assessing the merits and demerits of the SPA and the transactions contemplated thereunder (including the Acquisition), the Specific Mandate and the Whitewash Waiver, and whether the Acquisition may or may not materialise or eventually be consummated.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and/or other securities of the Company and, if in any doubt, they should consult their professional advisers.

By Order of the Board
Shaw Brothers Holdings Limited
Li Ruigang
Chairman

Hong Kong, 16 March 2026

As at the date of this announcement, the Board comprises:

Chairman and Non-executive Director
Mr. Li Ruigang

Executive Directors
Miss Lok Yee Ling Virginia
Mr. Gu Jiong

Non-executive Director
Mr. Hui To Thomas, *JP*

Independent Non-executive Directors
Mr. Pang Hong
Mr. Poon Kwok Hing Albert
Miss Szeto Wai Ling Virginia
Mr. Ge Jun

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in the Profit Warning Announcement and this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in the Profit Warning Announcement and this announcement have been arrived at after due and careful consideration and there are no other facts not contained in the Profit Warning Announcement or this announcement, the omission of which would make any statement in the Profit Warning Announcement or this announcement misleading.