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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITIONS OF BONDS

THE ACQUISITIONS

The Board announces that during the period from 20 November 2025 to 16 March 2026, respectively, CISI Investment, an indirect wholly-owned subsidiary of the Company, has acquired the Bonds in an aggregate principal amount of CNY114,000,000 (equivalent to approximately HK$129,435,600) at a total consideration of approximately CNY114,525,047 (equivalent to approximately HK$130,031,738) on the open market.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisition, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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Principal terms of the Bonds

Issuer	:	CNTD Success Company Limited
Keepwell Provider	:	Wuxi Communications Industry Group Co., Ltd.* (無錫市交

		通產業集團有限公司) (the "**Keepwell Provider**")
Keepwell Deed	:	By way of entering into the Keepwell Deed, the Keepwell Provider will undertake to provide credit-support for the Issuer.
Aggregate Principal Amount	:	CNY1,500,000,000
Interest	:	Fixed 2.95% per annum
Maturity Date	:	27 November 2028
Issue Price	:	100% of the principal amount of the Bonds

The Bonds were issued by the Issuer with the benefit of a keepwell and liquidity support deed and a deed of equity interest purchase undertaking by the Keepwell Provider. Information of the Issuer and the Keepwell Provider is stated in the section headed "INFORMATION OF THE ISSUER AND KEEPWELL PROVIDER" of this announcement.

As the Acquisitions were made through the securities brokers of CISI Investment and conducted on the open market, the identities of the sellers of the Bonds cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the sellers of the Bonds and their respective beneficial owners are Independent Third Parties.

The Acquisitions were funded from the Company's internal resources.

INFORMATION OF THE ISSUER AND KEEPWELL PROVIDER

According to the public information available to the Directors, the Issuer is a limited liability company incorporated in the British Virgin Islands. The Issuer is a wholly-owned subsidiary of China New Town Development Company Limited (中國新城鎮發展有限公司) (Stock Code: 1278)("**CNTD**"). The Keepwell Provider, through its wholly-owned subsidiary Xitong International Holdings (HK) Limited ("**Xitong International**") holds 29.9% equity interest in CNTD, making it CNTD's largest shareholder. The Issuer does not carry and has not carried on any business other than entering into arrangements for the issue of offshore securities.

The Keepwell Provider was incorporated with limited liability in the PRC. Xitong International is a wholly-owned subsidiary of the Keepwell Provider. Xitong International holds 29.99% issued share capital of CNTD. Wuxi Municipal People's Government State-owned Assets Supervision and Administration Commission (無錫市人民政府國有資產監督管理委員會) holds 100% issued share capital of the Keepwell Provider as at the date of this announcement. The Keepwell Provider's group is an investment platform for the transportation infrastructure construction in Wuxi City, Jiangsu Province, the PRC. It has focused on transportation industry and is primarily engaged in transportation services, transportation infrastructure construction and commodities sale.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE ACQUISITIONS

The Group acquired the Bonds for investment purpose. The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Directors consider that the Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group within an acceptable risk level. The Acquisitions are in line with the Group's investment strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Acquisition when aggregated with the Previous Acquisition, exceeds 5% but is less than 25%, the Acquisitions constitute a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

"Acquisition"	the acquisition of the Bonds in a principal amount of CNY35,000,000 (equivalent to approximately HK$39,739,000) at a consideration of approximately CNY35,446,993 (equivalent to approximately HK$40,246,516) by CISI Investment on the open market on 16 March 2026
"Acquisitions"	the Acquisition and the Previous Acquisition
"Board"	the board of Directors
"Bonds"	CNY1,500,000,000 2.95% Bonds due 2028 issued by the Issuer with the benefit of a keepwell and liquidity support deed and a deed of equity interest purchase undertaking by the Keepwell Provider, Information of the Issuer and the Keepwell Provider is stated in the section headed "INFORMATION OF THE ISSUER AND KEEPWELL PROVIDER" of this announcement

"CISI Investment"	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
"CNY"	CNY, the lawful currency of the PRC
"Company"	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons
"Issuer"	CNTD Success Company Limited, information of which is stated in the section headed "INFORMATION OF THE ISSUER AND KEEPWELL PROVIDER" in this announcement
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"PRC"	The People's Republic of China
"Previous Acquisition"	the acquisitions of (1) the Bonds in a principal amount of CNY70,000,000 (equivalent to approximately HK$79,478,000) at a consideration of approximately CNY70,000,000 (equivalent to approximately HK$79,478,000) by CISI Investment on 20 November 2025 on the open market; and (2) the Bonds in a principal amount of CNY9,000,000 (equivalent to approximately HK$10,218,600) at a consideration of approximately CNY9,078,053 (equivalent to approximately HK$10,307,222) by CISI Investment on 27 January 2026 on the open market, respectively. The total consideration of the Previous Acquisitions is approximately CNY79,078,053 (equivalent to approximately HK$89,785,222).
"Shareholder(s)"	holder(s) of the issued shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"%"	per cent.

In this announcement, amounts in CNY are translated into HK$ on the basis of CNY1.00=HK$1.1354. The conversion rate is for illustration purposes only and should not be taken as a representation that

CNY could actually be converted into HK$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 17 March 2026

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Mr. Lin Dan, and three independent non-executive Directors, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Du Li.

** For identification purpose only*