Ever Reach Group (Holdings) Company Limited
恒 達 集 團（控 股）有 限 公 司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3616)

INSIDE INFORMATION — PROFIT WARNING

PROFIT WARNING

This announcement is made by Ever Reach Group (Holdings) Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders (the "**Shareholders**") of the Company and potential investors that based on the preliminary assessment of the latest consolidated management accounts of the Company for the year ended 31 December 2025 ("**FY2025**") and the information currently available:

(i) The Board expects to record revenue of approximately RMB2.4 billion to RMB2.6 billion for FY2025, representing a decrease of approximately 5.9% to 13.1% as compared to the revenue of approximately RMB2.8 billion for the year ended 31 December 2024 ("**FY2024**"); and

(ii) the Board expects to record a loss after tax for the year in the estimated range of RMB200 million to RMB260 million for FY2025 as compared to the loss after tax of RMB264.0 million for FY2024.

The expected decrease in revenue for FY2025 was primarily attributable to the prolonged downturn in the PRC property market during the year. Although various support measures were introduced, market sentiment and homebuyer confidence remained subdued, resulting in a slower-than-expected recovery in transaction volumes and pricing.

The expected loss for FY2025 was primarily attributable to a decrease in gross profit margin from an increase in provision for decline in values of properties held or under development for sale during FY2025.

The information contained in this announcement is only based on the Board's preliminary assessment after reviewing the latest consolidated management accounts of the Group for FY2025 and the information currently available, and such information has not been audited or reviewed by the Company's independent auditor or the audit committee of the Board. Therefore, the actual results of the Group for FY2025 may be different from the information contained in this announcement. Shareholders and potential investors are advised to refer to the details in the annual results announcement of the Company for FY2025.

Further details of the Group's financial results and performance will be disclosed in the final results announcement of the Company for FY2025 which will be announced by end of March 2026.

Shareholders and potential investors should exercise caution when dealing in the securities of the Company.

By Order of the Board
Ever Reach Group (Holdings) Company Limited
Li Xiaobing
Chairman and Executive Director

Hong Kong, 17 March 2026

As at the date of this announcement, the executive directors of the Company are Mr. Li Xiaobing, Mr. Wang Zhenfeng, Ms. Li Man and Mr. Wang Quan; and the independent non-executive directors of the Company are Mr. Lee Kwok Lun, Mr. Wei Jian and Mr. Fang Cheng.