

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA ASIA VALLEY GROUP LIMITED

中亞烯谷集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 63)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO CAPITAL INCREASE IN YOU WEI

Reference is made to the announcement of the Company dated 27 January 2026 (the “**Announcement**”) in relation to the Capital Increase Agreement entered into between China Asia Zhi Gu, Mr. Liu, You Wei and Zhongshan Hui Hai. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board would like to provide the following additional information in relation to the Capital Increase Agreement.

The development of the Land will include the construction of two buildings for research and development purposes, a research and development plant, three factory buildings for manufacturing purpose, one dormitory, and one basement. The total floor areas of these buildings is around 21,000 square meters. The initial investment includes the construction of the two buildings for research and development purposes. The Company has engaged one architectural design and research company in the PRC for the design work. The construction work will be divided into five phases. The progress of the construction will depend on the requirements of the potential tenants and each phase will be rented out individually. The Company will complete the whole construction within 5 years.

The commitment for the Company is to invest RMB77,647,100 into the Land within 5 years. The estimated initial construction cost is RMB120 million for the initial phase. The rest of the construction will depend on the status of the renting on the initial phase. Furthermore, as said in the Announcement dated 27 January 2026, the market value of the Land was reasonably indicated in the amount of RMB120 million. The Land could be pledged to the banks for financing. As such, the Company has sufficient time and options to raise the fund for the Capital Increase.

China Asia Zhi Gu has approached several banks in the PRC and has received supportive reply. The major controlling shareholder of the Company has also committed on the loan to the Company if necessary. A subsidiary of the Company, Zhongyan Jianshe Construction (Shenzhen) Co., Limited, will be responsible for the development of the Land. As such, the construction progress and the cost will be closely monitored by the Company.

By Order of the Board
China Asia Valley Group Limited
Huang Binghuang
Chairman

Hong Kong, 17 March 2026

As at the date of this announcement, the Board consists of Mr. Huang Binghuang (Chairman and Chief Executive Officer), Ms. Xia Ping and Ms. Wang Lijiao as executive Directors; and Mr. Tso Sze Wai, Mr. Wang Rongfang and Mr. Duan Rihuang as independent non-executive Directors.