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GoFintech Quantum Innovation Limited
國富量子創新有限公司

(formerly known as GoFintech Innovation Limited 國富創新有限公司)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 290)
Website: https://290.com.hk

COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

References are made to the announcement of GoFintech Quantum Innovation Limited (the "**Company**") dated 4 September 2025 (the "**Initial Announcement**"); the announcements of the Company dated 25 September 2025, 16 October 2025, 6 November 2025, 27 November 2025, 18 December 2025, 8 January 2026, 29 January 2026, 20 February 2026; and the announcement of the Company dated 13 March 2026 (the "**Supplemental Announcement**"), in relation to, among other things, the Subscription.

Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Initial Announcement and the Supplemental Announcement.

COMPLETION OF THE SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all of the conditions of the Subscription have been fulfilled and the Completion took place on 17 March 2026 pursuant to the terms and conditions of the Subscription Agreements. A total of 745,168,534 Subscription Shares have been subscribed by the eleven (11) Subscribers (as detailed in the Initial Announcement) at the Subscription Price of HK$1.78 per Subscription Share pursuant to the terms and conditions of the Subscription Agreements, representing approximately 7.23% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares immediately upon the Completion.

To the best of the Directors' knowledge, information and belief, after having made all reasonable enquiries, each of the eleven (11) Subscribers (seven (7) of whom being independent professional individual investors and four (4) of whom being independent professional corporate investors), and where appropriate, their respective ultimate beneficial owners, are Independent Third Parties, and none of the Subscribers has become a substantial Shareholder (as defined under the Listing Rules) upon the Completion.

The gross proceeds and net proceeds (after deducting the relevant costs and expenses of the Subscription) raised from the Subscription amounted to approximately HK$1,326.40 million and HK$1,321.40 million respectively, which will be utilised for the purposes set out in the Supplemental Announcement.

SHAREHOLDING STRUCTURE OF THE COMPANY IMMEDIATELY BEFORE AND UPON COMPLETION OF THE SUBSCRIPTION

Set out below is the shareholding structure of the Company (i) immediately before Completion; and (ii) immediately upon Completion:

	Immediately before the Completion		**Immediately upon the Completion**	
Shareholders	*No. of Shares*	*Approximate %*	*No. of Shares*	*Approximate %*
Dr. Liu Zhiwei *(Note 2)*	2,051,112,940	21.46	2,051,112,940	19.91
Wealthink AI-Innovation Capital Limited	1,172,458,549	12.27	1,172,458,549	11.38
Stratus One Global Limited ("**Stratus One**") *(Note 1)*	518,400,000	5.42	518,400,000	5.03
Ms. SUN Qing *(Note 3)*	1,042,000	0.01	1,042,000	0.01
Other Public Shareholders (other than the Subscribers)	5,693,694,591	59.57	5,693,694,591	55.26
Subscriber A	0	0	30,617,977	0.30
Subscriber B	0	0	30,617,977	0.30
Subscriber C	0	0	30,617,977	0.30
Subscriber D	0	0	122,471,910	1.19
Subscriber E	0	0	91,853,932	0.89
Subscriber F	0	0	97,977,528	0.95
New Subscriber G	0	0	66,151,685	0.64
New Subscriber H	100,000,000	1.04	122,050,561	1.18
New Subscriber I	0	0	168,539,325	1.64
Subscriber J	21,976,000	0.23	54,560,269	0.53
Subscriber K	0	0	51,685,393	0.50
Total *(Note 4)*	**9,558,684,080**	**100.00**	**10,303,852,614**	**100.00**

Notes:

1. Stratus One is the trustee of an ESOP trust whose nominee company is GoFintech ESOP Limited. GoFintech ESOP Limited directly holds the shares of the Company issued and allotted to the trustee under the share award scheme adopted by the Company on 3 June 2024. Stratus One holds these shares indirectly through GoFintech ESOP Limited. The Company granted a total of 103,680,000 shares awards to a total of 38 grantees, including Directors and employees of the Company on 26 July 2024.

2. On top of Dr. Liu Zhiwei's interests in 1,701,331,789 Shares in the capacity as beneficial owner, by virtue of Part XV of the SFO, Dr. Liu Zhiwei is also deemed to be interested in 349,781,151 Shares, via (i) Caitex Technology Holdings Limited (interested in 340,053,151 Shares), which is wholly-owned by Chunda International Capital Management Co., Ltd. and the latter is in turn wholly-owned by Dr. Liu Zhiwei; (ii) AI International Capital Management Ltd. (interested in 5,400,000 Shares), which is wholly-owned by Dr. Liu Zhiwei; and (iii) Chun Yuan International Company Limited (interested in 4,328,000 Shares), which is wholly-owned by Dr. Liu Zhiwei.

3. Ms. Sun Qing is an executive Director.

4. Shareholders and public investors should note that the above percentages for shareholding have been rounded to two decimal places. Accordingly, the total percentage may not be equal to the apparent total percentage.

By order of the Board
GoFintech Quantum Innovation Limited
SUN Qing
Chairlady and Executive Director

Hong Kong, 17 March 2026

As at the date of this announcement, the Board consists of one executive Director, namely Ms. SUN Qing (Chairlady); two non-executive Directors, namely Dr. NIE Riming and Mr. LI Chunguang; and three independent non-executive Directors, namely Mr. CHIU Kung Chik, Ms. LUI Mei Ka and Dr. LIANG Jinxiang.