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STARCOIN GROUP LIMITED

星太鏈集團有限公司

(Formerly known as Innovative Pharmaceutical Biotech Limited 領航醫藥及生物科技有限公司)

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 399)

VOLUNTARY ANNOUNCEMENT

EXCLUSIVE MANAGEMENT AGREEMENT IN RELATION TO A BRAZILIAN GOLD MINE RWA TOKENIZATION PROJECT

This announcement is made by Starcoin Group Limited (formerly known as Innovative Pharmaceutical Biotech Limited) (the “**Company**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 16 March 2026, Starcoin Hong Kong Limited (星太鏈香港有限公司) (“**Starcoin**”), a wholly-owned subsidiary of the Company, Nhandu Parkent Mineracao Ltda (南漢都陸京礦業有限公司*) (“**Nhandu Parkent**”) and Goldcoin Global Asset Management LLC (“**Goldcoin**”), entered into an exclusive management agreement in relation to a Brazilian gold mine Real World Assets (“**RWA**”) tokenization project (the “**Agreement**”).

THE AGREEMENT

Pursuant to the Agreement, Nhandu Parkent has granted Starcoin and Goldcoin an exclusive and sole right to operate and manage two mining areas in Mato Grosso, Brazil (the “**Target Mining Areas**”). Starcoin’s exclusive rights include digital asset structure design and issue, while Goldcoin’s exclusive rights include capital market and the development of the Target Mining Areas such as formulation of exploration and production plans.

Pursuant to the Agreement, Nhandu Parkent has agreed to grant Starcoin the exclusive right to issue RWA token digitally on the assets of the Target Mining Areas (including but not limited to gold reserves, mining rights revenue, future cash flow, equipment, land, etc.) globally. Starcoin has the right to list, circulate, and trade digital assets on globally compliant digital trading platforms, and to utilize Web3.0 technology for asset ownership confirmation, division, and transfer. Without Starcoin's written consent, Nhandu Parkent shall not issue any digital assets related to the Target Mining Areas.

The Agreement also sets out preliminary principles of profit distribution and allocation of costs. Starcoin is entitled to receive 5% of the total issuance of RWA and digital assets, as well as 5% of the gold sales revenue from the Target Mining Areas.

INFORMATION ON NHANDU PARKENT AND TARGET MINING AREAS

Nhandu Parkent is a company established in Brazil whose ultimate beneficial owner is Mr. Sun Houzhong* (孫厚忠先生).

Nhandu Parkent holds the mining and exploration rights for the Target Mining Areas, which are located in Alvo Nhandu and Alvo Basilio of Mato Grosso, Brazil, an area that is part of the largest gold mining center in South America.

The Alvo Nhandu mining area covers 57.12 square kilometers, with an average gold grade of 6.75 grams per ton. At shallow depths of 100 meters, more than 200 tons of proven gold reserves have been identified. Deep mining is expected to reach beyond 1,500 meters, and conservative estimates place total reserves at over 600 tons.

The Alvo Basilio mining area covers 34 square kilometers. Its average gold grade is 7.7 grams per tons, indicating higher quality ore. At 100 meters, more than 100 tons of proven gold reserves have been identified, and deep mining is expected to yield over 350 tons of gold reserves.

INFORMATION ON GOLDCOIN

Goldcoin is a company incorporated in USA and wholly owned by Starcoin Foundation. Starcoin Foundation is a non-profit organization established under the laws of Republic of Panama and is founded by Dr. Yeung Yung, the president of Starcoin Foundation and the chairman and executive director of the Company.

REASONS FOR AND BENEFITS OF THE AGREEMENT

The Board believes that the cooperation under the Agreement is expected to be a significant strategic opportunity for the Group to expand into upstream gold mining assets by applying the Group's RWA and digital asset capabilities to real-world commodity resources. The cooperation also enhances the long term revenue streams through tokenization, asset management and gold linked digital products, and strengthens the Group's position in the global Web3 and digital asset ecosystem.

Based on the above, the Board considers that the terms of the Agreement to be fair and reasonable and in the interests of the Company and its shareholders as a whole.

GENERAL

This announcement is made by the Company on a voluntary basis. The purpose of this announcement is to keep the shareholders and potential investors of the Company informed of the latest business development of the Group.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Starcoin Group Limited
Yeung Yung
Chairman

Hong Kong, 17 March 2026

As at the date of this announcement, the Board comprises, Dr. Yeung Yung (Chairman and executive Director), Mr. Gao Yuan Xing (executive Director), Mr. Tang Rong (executive Director), Ms. Qi Shujuan (executive Director), Dr. Long Fan (executive Director), Dr. Wu Ming (executive Director), Mr. Zhang Shen (executive Director), Mr. Zhang Yi (non-executive Director), Ms. Chen Weijun (independent non-executive Director), Mr. Wang Rongliang (independent non-executive Director) Mr. Chen Jinzhong (independent non-executive Director), Dr. Xia Tingkan, Tim (independent non-executive Director) and Ms. Sun Sizheng (independent non-executive Director).

Please also refer to the published version of this announcement on the Company's website: www.starcoingroup.com and www.irasia.com/listco/hk/starcoingroup.

* *For identification purpose only*