TIANLI
HOLDINGS GROUP LIMITED

TIANLI HOLDINGS GROUP LIMITED
天利控股集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 117)

POSITIVE PROFIT ALERT

This announcement is made by Tianli Holdings Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors of the Company (the "**Director(s)**") would like to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the information currently available to the Board, including the unaudited consolidated management accounts of the Group, the Group is expected to record (1) a revenue of approximately RMB679 million for the year ended 31 December 2025, representing an increase of approximately 23.90%, as compared to the revenue of approximately RMB548 million for the year ended 31 December 2024; and (2) a net profit after tax of approximately RMB133 million for the year ended 31 December 2025 as compared to a net loss after tax of approximately HK$153 million for the year ended 31 December 2024.

Based on the information currently available to the Board, the Board considers that the turnaround from loss to profit to be mainly attributable to (1) the significant decrease in loss with respect to the business segment multi-layer ceramic capacitors; and (2) the gain on modification of financial liabilities owing to the extinguishment of such financial liabilities and the recognition of new financial liabilities arising from the substantial modification of the terms of the financial liabilities.

The Company is in the process of preparing the consolidated financial results of the Group for the year ended 31 December 2025. The information contained in this announcement is only based on the preliminary assessment by the Board with reference to unaudited consolidated management accounts of the Group together with any information currently available to the Company (which are subject to finalisation and other potential adjustments, if any, and have not been reviewed or audited by the auditors or reviewed by the audit committee of the Board). The actual consolidated financial results of the Group for the year ended 31 December 2025 may therefore be different from those disclosed in this announcement. Further details on the consolidated financial results and performance of the Group for the year ended 31 December 2025 will be disclosed in the Company's annual results announcement for the year ended 31 December 2025, which is expected to be published by the end of March 2026 in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tianli Holdings Group Limited
Zhou Chunhua
Chairman

Hong Kong, 19 March 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Zhou Chunhua (Chairman) and Mr. Pan Tong (Chief Executive Officer), and three independent non-executive Directors, namely Mr. Chu Kin Wang, Peleus, Mr. Xu Xuechuan and Ms. Jiao Jie.