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ORANGE SKY GOLDEN HARVEST ENTERTAINMENT (HOLDINGS) LIMITED

橙天嘉禾娛樂（集團）有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1132)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and potential investors that, based on the information currently available and the Board's preliminary review and analysis of the unaudited consolidated management accounts of the Group, the Group is expected to record a net gain attributable to Shareholders of not less than HK$50 million for the year ended 31 December 2025 as compared to a net loss of HK$243 million for the year ended 31 December 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Orange Sky Golden Harvest Entertainment (Holdings) Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the information currently available and the Board's preliminary review and analysis of the unaudited consolidated management accounts of the Group, the Group is expected to record a net gain attributable to Shareholders of not less than HK$50 million for the year ended 31 December 2025 as compared to a net loss of HK$243 million for the year ended 31 December 2024.

* *For identification purposes only*

The Board considers that the net gain attributable to Shareholders for the year ended 31 December 2025 was mainly attributable to the net effect of (i) a non-recurring net gain of approximately HK$19 million and HK$86 million from the reversal of reinstatement cost provisions and lease modifications respectively, resulting from the termination of certain cinemas' leases of the Group; (ii) an income tax credit of HK$33 million arising from the reversal of deferred tax liabilities in connection with the disposal of a property in Singapore; (iii) the reduction in impairment losses on non-financial assets from HK$442 million for the year ended 31 December 2024 to not more than HK$130 million for the year ended 31 December 2025; (iv) a non-recurring net gain of HK$294 million from the disposal of the Group's interest in a joint venture during the year ended 31 December 2024, whereas no such gain was recorded for the year ended 31 December 2025; (v) a net gain on disposal of a property in Singapore of HK$16 million during the year ended 31 December 2025; and (vi) a decrease in the Group's operating expenses due to cost reduction, temporary rental support and closure of Hong Kong cinema operations during the year ended 31 December 2025.

The Company is still in the process of preparing the annual results of the Group for the year ended 31 December 2025. The information contained in this announcement is only a preliminary assessment by the Board based on the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 and other information currently available, which will be subject to final review by the Company's auditors and/or audit committee, and may be subject to adjustments. Detailed financial information of the Group for the year ended 31 December 2025 will be published in due course pursuant to the requirements of the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Orange Sky Golden Harvest Entertainment (Holdings) Limited
Cheung Hei Ming
Company Secretary

Hong Kong, 19 March 2026

List of all directors of the Company as of the time issuing this announcement:

Chairman and Executive Director:
Mr. Wu Kebo

Executive Directors:
Ms. Chow Sau Fong, Fiona
Mr. Go Tomohiro
Mr. Peng Bolun
Ms. Kong Minru

Independent Non-executive Directors:
Mr. Leung Man Kit
Ms. Wong Sze Wing
Mr. Fung Chi Man, Henry