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LAUNCH

深圳市元征科技股份有限公司
LAUNCH TECH COMPANY LIMITED*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2488)

INSIDE INFORMATION

THE H SHARE FULL CIRCULATION – LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE

This announcement is made by Launch Tech Company Limited (the "**Company**") pursuant to Rule 13.09 (2) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 2 July 2025 and 6 February 2026 (collectively, the "**Announcements**") in relation to the H Share full circulation plan and the filing notice issued by the CSRC in relation to the H Share Full Circulation. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

LISTING APPROVAL GRANTED BY THE STOCK EXCHANGE

The Company has applied to the Listing Committee of the Stock Exchange for the approval of the listing of and permission to deal in 194,241,600 H Shares (the "**Converted H Shares**"). The Board is pleased to announce that the listing approval in respect of the aforementioned shares was granted by the Stock Exchange on 11 March 2026.

SHAREHOLDING STRUCTURE OF THE COMPANY BEFORE AND AFTER THE COMPLETION OF THE CONVERSION AND LISTING

The Conversion and Listing will involve a total of 9 participating shareholders (the "**Participating Shareholders**"), holding an aggregate of 194,241,600 Domestic Unlisted Shares. Upon the Conversion and Listing, the H Shares which the Participating Shareholders hold will account for 55.37% of the total number of the issued H Shares upon the completion of the Conversion and Listing.

Set out below is the percentage holding of the Participating Shareholders upon completion of the Conversion and Listing.

Name of the Participating Shareholders	Number of Converted H Shares	Approximate percentage of total issued H Shares upon completion of the Conversion and Listing	Approximate percentage of total issued Shares of the Company upon completion of the Conversion and Listing
Liu Xin	79,200,000	22.57%	19.31%
Shenzhen Yuan Zhong Cheng You Consultancy Limited Partnership (Limited Partnership)* (深圳市元眾成有咨詢有限合夥(有限合夥))	35,160,000	10.02%	8.57%
Ganzhou Rui Yuan Investment Partnership (Limited Partnership) * (贛州瑞元投資合夥企業(有限合夥))	19,200,000	5.47%	4.68%
China Special Situations Holdings (2) (BVI) Limited	12,000,000	3.42%	2.93%
Zhuhai Muyang Enterprise Management Partnership Enterprise* (珠海牧洋企業管理合夥企業(有限合夥))	12,000,000	3.42%	2.93%
Shenzhen De Shi Yu Investment Co., Ltd. * (深圳市得時域投資有限公司)	11,938,200	3.40%	2.91%
China Special Situations Holdings (1) (BVI) Limited	11,543,400	3.29%	2.81%
Haining Rui Dong Qicai Investment Partnership Enterprise* (海寧瑞東啟財投資合夥企業(有限合夥))	6,600,000	1.88%	1.61%
Haining Rui Dong Hairun Investment Partnership Enterprise*(海寧瑞東海潤投資合夥企業(有限合夥))	6,600,000	1.88%	1.61%
	194,241,600	55.37%	47.36%

The share capital structure of the Company immediately upon completion of the Conversion and Listing is set out below:：

Class of Shares	Immediately before completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	Number of Shares	Approximate percentage	Number of Shares	Approximate percentage
Domestic Unlisted Shares	253,560,000	61.82%	59,318,400	14.46%
H Shares	156,595,600	38.18%	350,837,200	85.54%
Total	410,155,600	100.00%	410,155,600	100.00%

The Company will complete the relevant conversion and trading procedures in respect of the Converted H Shares, and make further announcement(s) on the progress of the Conversion and Listing as and when appropriate in accordance with the requirements of applicable laws and regulations (including but not limited to the Listing Rules).

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Launch Tech Company Limited
Liu Xin
Chairman

Shenzhen, the PRC, 20 March 2026

As at the date of this announcement, the Board of the Company comprises Mr. Liu Xin (Chairman), Ms. Huang Zhao Huan and Mr. Jiang Shiwen as executive Directors, Mr. Liu Guozhu as employee Director, Mr. Peng Jian as non-executive Director, and Ms. Zhang Yanxiao, Mr. Bin Zhichao and Ms. He Xujin as independent non-executive Directors.

* *For identification purpose only*