ZHONG HUA INTERNATIONAL HOLDINGS LIMITED

中華國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1064)

LOSS REDUCTION ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09 (2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

The purpose of this announcement is to alert shareholders and investors that Zhong Hua International Holdings Limited (the "Company") and its subsidiaries (altogether the "Group") may record a profit (after tax) for the year and reduction in loss attributable to equity holders of the Company for the year ended 31 December 2025 ("FY 2025").

With reference to the latest management accounts of the Group for FY 2025, the Group is expected to record a profit for the year of approximately HK$13 million (*provisional figure*) as compared to a net loss of HK$79 million (*audited figure*) for the year ended 31 December 2024 ("FY 2024").

The turnaround from loss to profit for the year is mainly attributable to the fair value gain of equity interest in an entity of approximately HK$31 million (*provisional figure*) for FY2025 (FY2024: loss of approximately HK$56 million (*audited figure*)), which was mainly derived from appreciation of Renminbi during the retranslation process took place in FY2025. Such fair value gain was non-cash transaction and unrealised in the Group's consolidated income statement.

After taking into account the non-controlling interests of the Group, the Group is expected to record a loss attributable to equity holders of the Company of approximately HK$15 million (*provisional figure*) for FY2025 as compared to a loss of HK$46 million (*audited figure*) for FY 2024.

Please be cautioned that the above financial information is provided based on the Company's latest management consolidated accounts for FY2025 and preliminary valuation on the Group's properties portfolio as at 31 December 2025 as appraised by the Valuers. **The above figures are provisional and may be subject to further adjustment(s), if any**. The management of the Company may (i) revise the management accounts of the Company's principal subsidiaries for FY2025 once and upon further updated financial information are available; (ii) make further impairment on assets, if any; (iii) adjust the valuations of its investment properties and/or equity interest in an entity if the independent professional property valuers revise their preliminary property valuations (if they think fit); or (iv) make further audit adjustments as requested by the Company's auditor (the "Auditor"), if any. **All provisional figures above are unaudited and not yet reviewed by or agreed with the Auditor.**

It is expected that the Company will announce its consolidated results of the Company for FY2025 on 30 March 2026.

By Order of the Board
Zhong Hua International Holdings Limited
Lee Tao Wai
Company Secretary

Hong Kong, 20 March 2026

As at the date of this announcement, the board of directors of the Company comprises:(i) Ho Kam Hung as executive director; (ii) Young Kwok Sui as non-executive director; and (iii) Tam Kong, Lawrence, Wong Miu Ting, Ivy and Wong Kui Fai as independent non-executive directors.