华兴资本

CHINA RENAISSANCE HOLDINGS LIMITED
華興資本控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1911)

POSITIVE PROFIT ALERT

This announcement is made by China Renaissance Holdings Limited (the "**Company**", together with its subsidiaries and consolidated affiliated entities, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended December 31, 2025, the Group expects to record a profit for the period attributable to owners of the Company of approximately RMB101.4 million for the year ended December 31, 2025, as compared to a loss attributable to owners of the Company of approximately RMB179.0 million for the corresponding period in 2024. Such turnaround from loss to notable profit of the Group for the year ended December 31, 2025 is mainly attributable to (i) significant increase in operating profit of the Group's investment management business segment which has provided strong ongoing support to the Group's financial performance, (ii) significant reduction of loss from China Renaissance Securities (China) Co. Ltd. for the year ended December 31, 2025, and (iii) the Group has maintained strong momentum and an upward trajectory in business development, and has achieved remarkable results in reducing operating costs, with notable decreases in operating expenses.

As the Company is in the process of finalising the Group's annual results for the year ended December 31, 2025, the information contained in this announcement is only based on a preliminary assessment by the Company's management team with reference to the unaudited consolidated management accounts of the Group for the year ended December 31, 2025 and latest information available. Neither the Company's auditors, nor the audit committee of the Board has completed the audit or review of such figures or information, and therefore it may be subject to further adjustments.

The annual results of the Group for the year ended December 31, 2025 is expected to be announced before the end of March 2025.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
China Renaissance Holdings Limited
Hui Yin Ching
Chairperson of the Board and Executive Director

Hong Kong, March 20, 2025

As at the date of this announcement, the Board comprises Ms. Hui Yin Ching as Chairperson and Executive Director, Mr. Wang Lixing and Mr. Du Yongbo as Executive Directors, Mr. Lin Ning David as Non-executive Director, and Ms. Chan Ka Lai Vanessa, Mr. Alex Liang, Mr. Zhao Yue and Mr. FU Frank Kan as Independent Non-executive Directors.