中梁控股集团
ZHONGLIANG HOLDINGS GROUP

Zhongliang Holdings Group Company Limited
中 梁 控 股 集 團 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2772)

INSIDE INFORMATION
PROFIT WARNING

This announcement is made by Zhongliang Holdings Group Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Director(s)**") of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 (the "**Reporting Period**") and other information currently available to the Company, the Group is expected to record a loss attributable to owners of the parent of approximately RMB4.0 billion to RMB4.5 billion for the Reporting Period, as compared to a loss attributable to owners of the parent of approximately RMB2.4 billion for the year ended 31 December 2024. The increase in loss is mainly due to continued adjustment of the domestic property market, where a decrease in property deliveries resulting in lower revenue from property sales and a decline in gross profit, as well as further impairment of property projects and other assets. Part of the loss is offset by a one-off non-cash gain arising from the completion of the revised offshore debt restructuring in June 2025.

The information contained in this announcement is only based on a preliminary assessment by the management of the Company taking into account the information currently available to the Company, the Company's preliminary review of the unaudited consolidated management accounts of the Group for the Reporting Period and a series of assumptions, and is not based on any figures or information audited or reviewed by the auditors or the audit committee of the Company. The above estimates may therefore be different from the audited consolidated annual results of the Group for the Reporting Period.

Holders of securities of the Company and potential investors are advised to read carefully the consolidated annual results announcement of the Group for the Reporting Period, which is expected to be published by the end of March 2026.

Holders of securities of the Company and potential investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.

On behalf of the Board
Zhongliang Holdings Group Company Limited
Yang Jian
Chairman

Hong Kong, 20 March 2026

As at the date of this announcement, the Board comprises Mr. Yang Jian, Mr. Chen Hongliang, Mr. Zhao Peng, Mr. Yeung Tak Yip and Ms. Hu Hui as executive Directors; and Mr. Wang Kaiguo, Mr. Wu Xiaobo and Mr. Au Yeung Po Fung as independent non-executive Directors.