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CSTG

China Strategic Technology Group Limited
中國技術集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

PROFIT WARNING

This announcement is made by China Strategic Technology Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Director(s)**") of the Company wishes to information the shareholders (the "**Shareholders**") and potential investors of the Company that, based on the preliminary review of the unaudited consolidated management accounts of the Group, the Group is expected to record a loss for the year attributable to the equity holders of the Company for the year ended 31 December 2025 (the "**FY2025**") of approximately RMB320 million to RMB350 million, representing an increase of approximately RMB198 million as compared to the same for the year 2024. The expected increase in loss was mainly due to the effect of the recognition of the impairment losses on properties, plant and equipment during the year. The Board hereby reiterates that the impairment losses on properties, plant and equipment is non-cash and non-recurring in nature and would not have a direct impact on the cash flows of the Group.

The Company is currently finalising the annual results of the Group for the FY2025. The information contained in this announcement is merely based on the preliminary review and assessment of the Board on the unaudited consolidated management accounts of the Group for the FY2025, which are subject to further review by the Company, and such information has not been audited or reviewed by the auditor of the Company, nor reviewed by the audit committee of the Company. As such the actual annual results for the FY2025 is subject to further adjustments, details of the financial performance of the Group for the FY2025 will be disclosed in its annual results announcement, which is expected to be published in late March 2026.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China Strategic Technology Group Limited
Gu Lin
Chairman and Executive Director

Hong Kong, 20 March 2026

As at the date of this announcement, the Board comprises Mr. Gu Lin (Chairman), Mr. Chen Youan (Deputy Chairman), Mr. Lu Huasheng, Mr. Zhang Yuanqi and Mr. Ma Fujun as executive Directors; and Mr. Yao Xinguo, Mr. Boris Tadić and Ms. Chow Yin Kwan Yvonne as independent non-executive Directors.