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**Jiyi Holdings Limited**

**集一控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1495)**

**(I) DECISION OF THE LISTING REVIEW COMMITTEE ON  
CANCELLATION OF LISTING;  
(II) RESIGNATION OF DIRECTORS; AND  
(III) RESIGNATION OF COMPANY SECRETARY AND  
AUTHORISED REPRESENTATIVE**

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Jiyi Holdings Limited (the “**Company**”, which together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and Rule 13.24A of The Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 2 April 2024 in relation to suspension of trading of the shares of the Company (the “**Shares**”); (ii) the announcements of the Company dated 29 August 2024, 9 September 2024, 1 April 2025 and 26 June 2025 in relation to, among others, the resumption guidance (the “**Resumption Guidance**”) and continued suspension of trading; (iii) the announcements of the Company dated 30 September 2024, 8 January 2025, 31 March 2025, 30 June 2025, 8 July 2025 and 30 September 2025 in relation to the quarterly updates of the Company; (iv) the announcement of the Company dated 26 September 2025 in relation to, among others, the key findings of the independent investigation and the internal control review; (v) the announcement of the Company dated 20 October 2025 in relation to the voluntary update on resumption progress; (vi) the announcement of the Company dated 15 January 2026 in relation to the profit alert and business update of the Company; and (vii) the announcement of the Company dated 18 November 2025 in relation to the decision of the Listing Committee on cancellation of listing of Shares of the Company (the “**Decision**”) and review request of the Decision by the Company (collectively, the “**Announcements**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

## **DECISION OF THE LISTING REVIEW COMMITTEE**

As disclosed in the Announcements, the Company applied for a review of the Decision. The hearing of the said review was held on 22 January 2026. The Company received a letter from the Stock Exchange dated 13 March 2026 that the Listing Review Committee decided to uphold the Decision to cancel the listing of the Company's shares under Rule 6.01A(1) of the Listing Rules. The decision of the Listing Review Committee is final and binding on the Company.

## **CANCELLATION OF LISTING**

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 April 2024 and will remain suspended up to and including 25 March 2026.

On 16 March 2026, the Company received a letter from the Stock Exchange confirming that the last day of listing of the Shares will be 25 March 2026 and the listing of its Shares will be cancelled with effect from 9:00 a.m. on 26 March 2026.

## **CONSEQUENCES TO THE SHAREHOLDERS**

After the cancellation of listing, the share certificates of the Company will remain valid, but the Shares will not be listed on or tradeable on the Stock Exchange. The Company will no longer be subject to the Listing Rules.

Shareholders who wish to transfer their Shares after the delisting may do so subject to the articles of association of the Company and applicable laws, but settlement through Central Clearing and Settlement System (CCASS) will no longer be available.

**Shareholders and investors are advised to exercise caution and consult their stockbrokers or other professional advisers if they have any queries regarding the implications of the cancellation of listing of the Shares.**

## **RESIGNATION OF DIRECTORS**

The Board wishes to announce that, with effect from 20 March 2026, Mr. Yang Hui ("**Mr. Yang**") has tendered his resignation as the executive Director of the Company, Ms. Zhang Chuwen ("**Ms. Zhang**"), Mr. Wei Zhihang ("**Mr. Wei**") and Mr. Chi Shimin ("**Mr. Chi**") have tendered their resignation as the independent non-executive Directors of the Company, to devote more time to their respective other business engagements.

With effect from the same date, (i) Ms. Zhang also ceased to be the chairman of the Remuneration Committee and the members of the Audit Committee and Nomination Committee of the Company; (ii) Mr. Chi also ceased to be the chairman of the Audit Committee and the members of the Remuneration Committee and Nomination Committee of the Company; and (iii) Mr. Wei also ceased to be the chairman of the Nomination Committee and the members of the Remuneration Committee and Audit Committee of the Company.

Each of Mr. Yang, Ms. Zhang, Mr. Wei and Mr. Chi has confirmed with the Board that they have no disagreement with the Board and there are no matters regarding their respective resignation which need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its appreciation to each of Mr. Yang, Ms. Zhang, Mr. Wei and Mr. Chi for their valuable contribution to the Company during their respective tenure of offices as Directors.

#### **RESIGNATION OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE**

The Board hereby announces that, with effect from 20 March 2026, Mr. Wong Chi Kong (“**Mr. Wong**”) ceased to act as (i) the company secretary of the Company (the “**Company Secretary**”); (ii) the authorised representative of the Company as required under Rule 3.05 of the Listing Rules (the “**Authorised Representative under the Listing Rules**”); and (iii) the authorised representative of the Company for accepting service of process and notices on behalf of the Company in Hong Kong as required under Part 16 of the Companies Ordinance (the “**Authorised Representative under the Companies Ordinance**”) (Chapter 622 of the Laws of Hong Kong) to devote more time to his other business engagements.

Mr. Wong has confirmed with the Board that he has no disagreement with the Board and there are no matters regarding his resignation which need to be brought to the attention of the Shareholders or the Stock Exchange.

The Board would like to take this opportunity to express its appreciation to Mr. Wong for his valuable contribution to the Company during his tenure of office.

Following the resignations, the Company will not comply with Rules 3.05, 3.10, 3.10A, 3.21, 3.25, 3.27A and 3.28 of the Listing Rules. In view of the imminent cancellation of listing of the Shares on 26 March 2026, the Company does not intend to appoint additional Directors, Company Secretary, Authorised Representative under the Listing Rules or Authorised Representative under the Companies Ordinance, or re-comply with the relevant Listing Rules requirements.

By order of the Board  
**Jiyi Holdings Limited**  
**Yu Runkun**  
*Chairman and Executive Director*

Hong Kong, 20 March 2026

*As at the date of this announcement, Mr. Yu Runkun is the executive Director of the Company.*