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*(A joint stock company incorporated in the People's Republic of China with limited liability under the Chinese corporate name "东方证券股份有限公司" and carrying on business in Hong Kong as "東方證券" (in Chinese) and "DFZQ" (in English))*

**(Stock Code: 03958)**

# POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON MARCH 20, 2026

## I. VOTING RESULTS OF THE EGM

References are made to the notice and the circular (the "**Circular**") of the EGM of 東方證券股份有限公司 (the "**Company**") dated March 3, 2026. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The board of Directors of the Company (the "**Board**") is pleased to announce that the EGM was held at Multi-Purpose Function Room, 7/F, No. 119 South Zhongshan Road, Shanghai, the PRC on Friday, March 20, 2026 at 2:00 p.m.

The meeting was convened by the Board and chaired by Mr. LU Weiming, the vice chairman of the Board. All fourteen Directors of the Company attended the meeting (being Mr. LU Weiming and Mr. LU Dayin, the executive Directors of the Company, Mr. LIU Wei, Mr. YANG Bo, Mr. SHI Lei, Ms. LI Yun, Mr. XU Yongmiao, Mr. REN Zhixiang and Mr. SUN Weidong, the non-executive Directors of the Company, and Mr. WU Hong, Mr. FENG Xingdong, Mr. LUO Xinyu, Mr. CHAN Hon and Mr. ZHU Kai, the independent non-executive Directors of the Company). The secretary to the Board attended the EGM and some members of the senior management were also present. Voting by A Shareholders at the EGM was conducted by a combination of network voting and on-site poll, and voting by H Shareholders was conducted by way of on-site poll. In accordance with relevant PRC laws and regulations, the A Shareholders were entitled to participate in the voting at the EGM in person, by proxy, or via network for the relevant resolution. The time of network voting for the resolution proposed at the EGM for A Shareholders on March 20, 2026 was set out in the notice of the EGM to A Shareholders dated March 3, 2026 published by the Company on the website of Shanghai Stock Exchange separately. Computershare Hong Kong Investor Services Limited, the Company's H Share Registrar, two representatives from the Company's Shareholders and two representatives from Grandall Law Firm (Shanghai) were appointed by the Company as the scrutineers for the vote-taking at the EGM.

The register of members of H Shares of the Company has closed from March 17, 2026 to March 20, 2026 (both days inclusive), and the record date is March 20, 2026. As of the record date, the total number of issued Shares of the Company was 8,496,645,292 Shares, including (i) 7,469,482,864 A Shares, out of which 61,546,481 A Shares were treasury shares held by the Company (the "**Treasury Shares**"); and (ii) 1,027,162,428 H Shares. The Treasury Shares were excluded from the total number of Shares entitling the Shareholders to attend and vote on the resolution proposed at the EGM and the Company has not exercised the voting rights of the Treasury Shares at the EGM. Therefore, the total number of Shares entitling the Shareholders to attend and vote for, against or abstain from voting in respect of the resolution at the EGM was 8,435,098,811 Shares. A total of 1,241 Shareholders and their proxies, holding an aggregate of 4,067,092,714 Shares with voting rights of the Company, representing approximately 48.2163% of the total Shares with voting rights of the Company, in which, 1,240 A Shareholders and their proxies, holding an aggregate of 3,834,177,259 Shares, representing approximately 45.4550% of the total Shares with voting rights of the Company while 1 H Shareholder and his/her/its proxy, holding an aggregate of 232,915,455 Shares, representing approximately 2.7613% of the total Shares with voting rights of the Company, have attended the EGM.

No Shareholder was required to abstain from voting on any resolution proposed at the EGM under the Hong Kong Listing Rules. No Shareholder who was entitled to attend the EGM had to abstain from voting in favour of any resolution at the EGM pursuant to Rule 13.40 of the Hong Kong Listing Rules. No parties indicated their intention in the Circular to vote against or abstain from voting in respect of any resolution proposed at the EGM.

**Poll results of the EGM**

The Shareholders present at the EGM considered and approved the following resolution:

| ORDINARY RESOLUTION | | | For | | Against | | Abstain | |
|---|---|---|---|---|---|---|---|---|
| | | | Shares | Percentage (%) | Shares | Percentage (%) | Shares | Percentage (%) |
| 1. | To consider and approve the resolution on the election of an executive Director of the Company. | A Shares | 3,816,869,371 | 99.5486 | 16,780,020 | 0.4376 | 527,868 | 0.0138 |
| | | H Shares | 195,703,182 | 84.0233 | 36,598,673 | 15.7133 | 613,600 | 0.2634 |
| | | Total | 4,012,572,553 | 98.6595 | 53,378,693 | 1.3125 | 1,141,468 | 0.0280 |
| | **As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.** | | | | | | | |

Please refer to the Circular for full text of the resolution.

## II. ELECTION OF AN EXECUTIVE DIRECTOR OF THE COMPANY

The resolution on the election of an executive Director of the Company has been duly passed by the Shareholders as an ordinary resolution at the EGM. Mr. ZHOU Lei ("**Mr. ZHOU**") has been appointed as an executive Director to the sixth session of the Board of the Company. His term of office shall commence from the date of approval at the EGM and shall expire upon the conclusion of the current session of the Board.

The biographical details of Mr. ZHOU are set out as below:

Mr. ZHOU Lei (周磊), born in 1978, is a member of the Communist Party of China, holds an Executive Master of Business Administration degree and is an economist. He currently serves as the secretary of the CPC Party Committee, chairman and executive Director of the Company, the deputy general manager of Shenergy (Group) Company Limited* (申能(集團)有限公司), and a director and general manager of Shenergy Investment Management Company Limited* (申能投資管理有限公司). From July 2000 to December 2003, he served as a salesman at the Investment Banking Department of Shanghai International Trust & Investment Co., Ltd.* (上海國際信託投資有限公司); from December 2003 to December 2008, he served as project manager and manager in the Financing Arrangement Department of Shanghai International Group Asset Operation Co., Ltd.* (上海國際集團資產經營有限公司); from December 2008 to August 2010, he successively served as general manager and deputy director of the Financing Arrangement Headquarter of Shanghai International Group Asset Management Co., Ltd.* (上海國際集團資產管理有限公司); from August 2010 to March 2015, he successively served as deputy general manager, chief risk and compliance officer, general manager, deputy secretary of the CPC Party Committee and director of Shanghai Aijian Trust Co., Ltd.* (上海愛建信託有限責任公司); from March 2015 to September 2019, he successively served as deputy general manager, general manager, deputy secretary of the CPC Party Committee, vice chairman, secretary of the CPC Party Committee and chairman of Shanghai State-owned Assets Operation Co., Ltd.* (上海國有資產經營有限公司); from December 2018 to February 2026, he successively served as investment director, deputy general manager and member of the CPC Party Committee of Shanghai International Group Co., Ltd.* (上海國際集團有限公司); since February 2026, he served as deputy general manager of Shenergy (Group) Company Limited; since February 2026, he served as the secretary of the CPC Party Committee of the Company; and since March 2026, he served as the chairman and executive Director of the Company.

As at the date of this announcement and to the best knowledge of the Directors of the Company, save as disclosed in this announcement, Mr. ZHOU has not held any directorship in any public company whose securities are listed on any securities market in Hong Kong or overseas in the past three years. Mr. ZHOU does not have any relationship with any Directors, senior management or substantial Shareholders of the Company, nor has he held any positions in the Company or any of its subsidiaries. As at the date of this announcement, Mr. ZHOU does not have any interest in the shares of the Company or its associated corporations within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). There is no information in relation to the appointment of Mr. ZHOU which is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules, nor are there any matters which need to be brought to the attention of the Shareholders of the Company.

The Company will enter into a service contract with Mr. ZHOU. Mr. ZHOU will not receive any remuneration from the Company during his term of office as an executive Director of the Company.

With effect from the date of this announcement, Mr. ZHOU formally assumes the roles of executive Director of the sixth session of the Board of the Company, chairman (legal representative), chairman of the Strategy and Sustainable Development Committee, a member of the Remuneration and Nomination Committee and an authorised representative of the Company (for the purposes of Rule 3.05 of the Hong Kong Listing Rules) until the expiry of the current session of the Board.

## III. ATTESTATION BY LAWYERS

Grandall Law Firm (Shanghai), the PRC legal adviser to the Company, considers that the convening and convocation procedures of the Company's EGM are in accordance with the relevant laws, regulations and administrative documents as well as the Articles of Association; the qualifications of the attendees at and conveners of the EGM are lawful and valid; the voting procedures and poll results of the EGM are in accordance with the relevant laws, regulations and administrative documents as well as the Articles of Association; and the resolution duly passed at the EGM are lawful and valid.

By Order of the Board of Directors
**ZHOU Lei**
*Chairman*

Shanghai, PRC
March 20, 2026

*As at the date of this announcement, the Board of Directors comprises Mr. ZHOU Lei, Mr. LU Weiming and Mr. LU Dayin as executive Directors; Mr. LIU Wei, Mr. YANG Bo, Mr. SHI Lei, Ms. LI Yun, Mr. XU Yongmiao, Mr. REN Zhixiang and Mr. SUN Weidong as non-executive Directors; and Mr. WU Hong, Mr. FENG Xingdong, Mr. LUO Xinyu, Mr. CHAN Hon and Mr. ZHU Kai as independent non-executive Directors.*