中國大冶有色金屬礦業有限公司
China Daye Non-Ferrous Metals Mining Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 00661)

PROFIT WARNING

This announcement is made by China Daye Non-Ferrous Metals Mining Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the "**Board**") wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 and the information currently available to the Board, the Group is expected to record a substantial decrease in profit as compared with that for the year ended 31 December 2024.

The Board considers that the anticipated significant decrease in profit of the Group for year ended 31 December 2025 is mainly attributable to the two-way effect of the concentrated and accelerated release of domestic and foreign smelting capacity and the tight supply of copper concentrate. The smelting processing charges dropped sharply in 2025 and the benefit space of the subordinating smelting processing enterprises was greatly narrowed.

In view of the above, the Board expects that the revenue for the year ended 31 December 2025 amounted to approximately RMB66,050,939,000 (2024: RMB57,852,731,000), representing a year-on-year increase of approximately 14.17%. Profit for the year was approximately RMB5,370,000 (2024: RMB9,596,000), representing a year-on year decrease of approximately 44.04%.

As at the date of this announcement, the Company is in the course of finalizing the annual results for the year ended 31 December 2025. The information contained in this announcement is only a preliminary assessment made by the Board based on the unaudited consolidated management accounts of the Group, which has not been audited or reviewed by the Company's auditor. Details of the Group's annual results for the year ended 31 December 2025 will be disclosed in the 2025 annual results announcement to be published.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Daye Non-Ferrous Metals Mining Limited
Xiao Shuxin
Chairman

Hong Kong, 20 March 2026

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Xiao Shuxin, Mr. Zhang Jinzhong and Ms. Zhang Aijun; and three independent non-executive directors, namely Ms. Liu Fang, Mr. Wang Qihong and Mr. Kong Hua.