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WAI HUNG GROUP HOLDINGS LIMITED

偉鴻集團控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 3321)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Wai Hung Group Holdings Limited (the “**Company**”) dated 3 March 2026 (the “**Announcement**”) in relation to, among other matters, the placing of new shares under general mandate. Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Announcement.

COMPLETION OF PLACING OF NEW SHARES

The Board is pleased to announce that all the conditions as set out in the Placing Agreement have been fulfilled and Completion took place on 20 March 2026. An aggregate of 121,116,000 Placing Shares, representing (i) 20% of the existing issued share capital of the Company of 605,580,000 Shares as at the date of the Placing Agreement; and (ii) approximately 16.67% of the issued share capital of the Company of 726,696,000 Shares as enlarged by the allotment and issue of the Placing Shares, have been successfully placed to not less than six Placees.

To the best of the Directors’ knowledge, information and belief, after having made all reasonable enquiries, all of the Placees, being individual(s), corporation(s), institutional or other investors, and where appropriate, their respective ultimate beneficial owners are Independent Third Parties, and none of the Placees has become a substantial Shareholder upon the Completion.

The net proceeds from the Placing, after deducting of related costs and expenses to be borne by the Company, amounted to approximately HK\$4.61 million, will be used for the purpose as set out in the Announcement.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after Completion:

Shareholders	Immediately before Completion		Immediately after Completion	
	No. of Shares	Approximate %	No. of Shares	Approximate %
Copious Astute Limited (<i>Note 1</i>)	214,093,000	35.35	214,093,000	29.46
Public Shareholders				
Places	–	–	121,116,000	16.67
Other public Shareholders	391,487,000	64.65	391,487,000	53.87
	<u>605,580,000</u>	<u>100.00</u>	<u>726,696,000</u>	<u>100.00</u>

Note:

1. Copious Astute Limited is wholly owned by Mr. Li Kam Hung.

By Order of the Board
Wai Hung Group Holdings Limited
Mr. Li Chun Ho
Chairman

Hong Kong, 20 March 2026

As at the date of this announcement, the Board comprises Mr. Li Kam Hung, Mr. Yu Ming Ho, Mr. Yau Yik Ming Leao, Ms. Chen Jianyu, Mr. Song Yanyang and Mr. Kwan Hung Chun Curtus as executive Directors; Mr. Li Chun Ho as non-executive Director; and Mr. Tam Tsz Hin, Mr. Yu Kwan Tseung, Alvin, Mr. Yuan Fangjun and Mr. Zhou Zhengcheng as independent non-executive Directors.