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中國海外宏洋集團有限公司
CHINA OVERSEAS GRAND OCEANS GROUP LTD.

(incorporated in Hong Kong with limited liability)
(Stock Code: 81)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The board of directors (the "**Board**") of China Overseas Grand Oceans Group Limited (the "**Company**") proposes to amend the articles of association of the Company (the "**Proposed Amendments**") for the purpose of (i) aligning with the latest legal and regulatory requirements following the relevant amendments to the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited in relation to the implementation of the treasury share regime, the expanded paperless listing regime, the electronic dissemination of corporate communications by means of website and the conduct of general meetings (including holding virtual and hybrid general meetings); and (ii) making other consequential and housekeeping changes. The Board further proposes that the Proposed Amendments be made by the adoption of the new articles of association of the Company in substitution for, and to the exclusion of, the existing articles of association of the Company.

The Proposed Amendments are subject to the passing of a special resolution by shareholders of the Company at the forthcoming annual general meeting of the Company to be held on 29 June 2026 (the "**AGM**"). A circular containing, inter alia, the summary of the Proposed Amendments and a notice convening the AGM will be despatched to the shareholders of the Company in due course.

By Order of the Board
China Overseas Grand Oceans Group Limited
Zhuang Yong
Chairman and Executive Director

Hong Kong, 23 March 2026

As at the date of this announcement, the Board comprises eight directors, of which three are executive directors, namely Mr. Zhuang Yong, Mr. Yang Lin and Mr. Zhou Hancheng; two are non-executive directors, namely Mr. Billy Yung Kwok Kee and Ms. Liu Ping; and three are independent non-executive directors, namely Dr. Timpson Chung Shui Ming, Mr. Jeffrey Lam Kin Fung and Mr. Andrew Fan Chun Wah.