黎氏建築
Lai Si Construction

Lai Si Enterprise Holding Limited
黎氏企業控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2266)

INSIDE INFORMATION – REDUCTION IN PROFIT

This announcement is made by Lai Si Enterprise Holding Limited 黎氏企業控股有限公司(the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on a preliminary review of the Group's unaudited consolidated management accounts for the year ended 31 December 2025 ("**Year 2025**") and information currently available to the Board, the Group is expected to record consolidated profit attributable to the Shareholders between MOP 7.0 million to MOP 9.0 million as compared to the audited consolidated profit attributable to the Shareholders for the year ended 31 December 2024 ("**Year 2024**") of approximately MOP 24.1 million.

The Board considers that the significant decrease in the consolidated profit for the Year 2025 is mainly attributable to: (1) decrease in revenue and gross profit margin as market demand was weaker when compared with that of Year 2024. This lead to decrease in gross profit MOP 6.5 million in Year 2025 as compared with Year 2024; (2) reduction in reversal of Expected Credit Loss (ECL) provision from Year 2024 of approximately MOP 3.3 million to Year 2025 of approximately MOP 0.3 million; (3) valuation loss of investment properties of approximately MOP 3.6 million in Year 2025 as compared with loss of approximately MOP 2.3 million for Year 2024; (4) increase in staff expense MOP 2.4 million due to increasing tenders participation and staff incentive payments.

Despite the above business situation, the Board considers that the overall financial position of the Group as a whole still remains good and the operating cash flow is sufficient.

As the Company is still in the process of finalising the audited consolidated results of the Group for Year 2025, the information contained in this announcement is only based on the Board's preliminary assessment of the Group's unaudited consolidated management accounts which have not been audited or reviewed by the Company's auditors and the audit committee of the Company, and may be subject to adjustments. Actual audited financial results of the Group to be published may be different from what is contained in this announcement. The Company will publish its audited consolidated annual results for Year 2025 on 27 March 2026 in compliance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of the Board
Lai Si Enterprise Holding Limited
黎氏企業控股有限公司
LAI Ieng Man
Chairman

Macau, 23 March 2026

As at the date of this announcement, the Board consists of Mr. Lai Ieng Man, Mr. Lai Meng San, Ms. Lai Ieng Wai and Ms. Cheong Weng Si as executive directors; and Mr. Siu Wing Hay, Mr. Chan Iok Chun and Dr. Liu Ting Chi as independent non-executive directors.