CHINA WANTIAN HOLDINGS LIMITED
中國萬天控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1854)

INSIDE INFORMATION
PROFIT WARNING

This announcement is made by China Wantian Holdings Limited (the "**Company**", together with its subsidiaries, collectively the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on a preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025 and the information currently available, the Group is expected to record a consolidated net loss of approximately not more than HK$145 million for the year ended 31 December 2025, as compared to a consolidated net loss of approximately HK$42 million for the year ended 31 December 2024 (the "**Prior Period**").

The Board considers that the increase in the consolidated net loss for the year ended 31 December 2025 as compared to the Prior Period was mainly attributable to (i) the absence of other income relating to the gain on disposal of subsidiaries; (ii) the significant increase in the operating loss from both the catering services segment in the Greater Bay Area and the food supply segment in Hong Kong; (iii) the impairment loss on right-of-use assets and property, plant and equipment provided for its catering services segment; and (iv) the increase in the depreciation on property, plant and equipment and right-of-use assets arising from the entering into of the leaseback agreement in 2024 for the purpose of operating the Group's food supply business in Hong Kong as well as expanding its catering services business in the Greater Bay Area.

As the Group's consolidated results for the year ended 31 December 2025 have not yet been finalised, the information contained in this announcement is only based on the preliminary assessment made by the Board by reference to the currently available information of the Group, which has not been audited or reviewed by the Group's auditor or the audit committee of the Company as at the date of this announcement, and may be subject to adjustments and finalisation. Therefore, the actual results of the Group for the year ended 31 December 2025 may differ from the information contained in this announcement.

Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the year ended 31 December 2025, which is expected to be published on around 30 March 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Wantian Holdings Limited
Hooy Kok Wai
Chairman and Executive Director

Hong Kong, 23 March, 2026

As at the date of this announcement, the Board comprises Dr. Hooy Kok Wai and Mr. Zhong Xueyong as executive Directors; and Ms. Chan Sze Man, Mr. Lam Chi Wing and Mr. Hui Chun Kin Norman as independent non-executive Directors.