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C&D INTERNATIONAL INVESTMENT GROUP LIMITED

建發國際投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1908)

VOLUNTARY ANNOUNCEMENT CHANGES TO THE TERMS OF RENEWABLE TERM LOAN AGREEMENTS; AND REPAYMENT OF PARTIAL RENEWABLE TERM LOAN

This announcement is made by C&D International Investment Group Limited (the “**Company**”) on a voluntary basis.

References are made to the announcements of the Company dated 1 December 2020, 16 June 2021 and 21 December 2023 (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, the Company, Yi Yue, an indirect wholly-owned subsidiary of the Company, and C&D Real Estate, a controlling shareholder of the Company entered into the First Renewable Term Loan Agreement (the “**First Renewable Term Loan Agreement**”) and the Second Renewable Term Loan Agreement (the “**Second Renewable Term Loan Agreement**”) (collectively, the “**Renewable Term Loan Agreements**”) on 1 December 2020 and 16 June 2021, respectively. Pursuant to the First Renewable Term Loan Agreement, Yi Yue has the right to early redeem all or part of the outstanding principal and settle the corresponding interest at any time from the date falling three years from the date of the agreements. Pursuant to the Second Renewable Term Loan Agreement, Yi Yue has the right to early redeem all or part of the outstanding principal and settle the corresponding interests, on the date falling three years after 30 June 2021 or the business day following 20 December each year after three years.

The Company, Yi Yue and C&D Real Estate entered into a supplemental agreement to the Renewable Term Loan Agreements on 10 March 2026 to modify the early redemption mechanism, pursuant to which, Yi Yue has the right to redeem all or part of the principal on any interest payment date, or on the first business day of an integer number of quarters (but not more than three quarters) following such interest payment date, during the period from such interest payment date to the next interest payment date immediately following it (the “**Revised Redemption Mechanism**”). For the avoidance of doubt, the dates on which the right to early redeem may be exercised are 21 March, 21 June, 21 September and 21 December of each year (if being a non-business day, such a date shall be postponed to the next business day immediately after such date).

As of the day immediately preceding the date of this announcement, the remaining balance of the principals of the First Renewable Term Loan and the Second Renewable Term Loan granted to Yi Yue by C&D Real Estate under the First Renewable Term Loan Agreement and the Second Renewable Term Loan Agreement was RMB7,000,000,000 and RMB5,000,000,000, respectively.

Pursuant to the Revised Redemption Mechanism, Yi Yue completed the repayment of part of the principal under the First Renewable Term Loan Agreement in the amount of RMB2,000,000,000 and the accrued interest to C&D Real Estate on 23 March 2026. Upon completion of the aforesaid redemption, the remaining balance of the principals of the First Renewable Term Loan and the Second Renewable Term Loan granted to Yi Yue by C&D Real Estate under the First Renewable Term Loan Agreement and the Second Renewable Term Loan Agreement was RMB5,000,000,000 and RMB5,000,000,000, respectively.

By Order of the Board
C&D International Investment Group Limited
Lin Weiguo
Chairman and Executive Director

Hong Kong, 23 March 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Lin Weiguo (Chairman), Mr. Tian Meitan (Chief Executive Officer), Ms. Zhao Chengmin and Mr. Xu Yixuan, the non-executive Directors are Mr. XU Xiaoxi and Ms. YE Yanliu; and the independent non-executive Directors of the Company are Mr. Wong Chi Wai, Mr. Wong Tat Yan, Paul, Mr. Chan Chun Yee and Mr. Dai Yiyi.