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中国银河证券股份有限公司
CHINA GALAXY SECURITIES CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 06881)

ANNOUNCEMENT

COMPLETION OF PUBLIC ISSUANCE OF 2026 TECHNOLOGY AND INNOVATION CORPORATE BONDS (FIRST TRANCHE)

Reference is made to the circular of China Galaxy Securities Co., Ltd. (the "**Company**") dated 23 January 2025 and the announcement dated 17 February 2025. The amendment to the plan on authorization given by the shareholders' general meeting to the board of directors of the Company (the "**Board**") was approved at the first extraordinary general meeting of 2025 of the Company held on 17 February 2025, pursuant to which, the Board has been authorized to issue debt financing instruments with the total issuance size not exceeding 350% of the latest audited net assets of the Company.

Reference is also made to the announcement of the Company dated 21 January 2026 in relation to the approval issued by the China Securities Regulatory Commission for the Company's proposed public issuance of technology and innovation corporate bonds with a total nominal amount of not exceeding RMB5 billion to professional investors.

The Board is pleased to announce that in accordance with the above authorization and the approval from the China Securities Regulatory Commission, the Company has completed the public issuance of 2026 technology and innovation corporate bonds (first tranche) (the "**Corporate Bonds**") to professional investors on 23 March 2026. The issue size of the Corporate Bonds is RMB1 billion with the nominal value and the issue price of RMB100 per unit. The Corporate Bonds have a terms of three years and a final coupon rate of 1.79%. No less than 70% of the proceeds from the issuance of the Corporate Bonds will be used to specifically support businesses in the field of technology and innovation in the form of equity, bonds, fund investment, etc., and the remaining portion will be used to supplement working capital as well as for other purposes in compliance with laws and regulations.

The underwriters of the Corporate Bonds and their related parties participated in the subscription of the Corporate Bonds. China CICC Wealth Management Securities Company Limited, a related party of the lead underwriter China International Capital Corporation Limited, participated in the subscription of and was allocated the Corporate Bonds for RMB80 million. CSC Financial Co., Ltd., the lead underwriter, and its related party, China CITIC Bank Corporation Limited, respectively participated in the subscription of and were allocated the Corporate Bonds for RMB30 million and RMB150 million.

Save for the above, other underwriters of the Corporate Bonds and their related parties did not participate in the subscription of the Corporate Bonds. The directors, senior management, shareholders holding more than 5% of the shares of the Company and other related parties of the Company did not participate in the subscription of the Corporate Bonds.

By order of the Board
China Galaxy Securities Co., Ltd.
WANG Sheng
Chairman and Executive Director

Beijing, the PRC
23 March 2026

As at the date of this announcement, the executive directors of the Company are Mr. WANG Sheng (Chairman), Mr. XUE Jun (Vice Chairman and President) and Ms. QU Yanping; the non-executive directors are Mr. YANG Tijun, Ms. LI Hui, Ms. HUANG Yan and Mr. SONG Weigang; and the independent non-executive directors are Mr. LAW Cheuk Kin Stephen, Mr. LIU Li, Mr. MA Zhiming and Ms. FAN Xiaoyun.