神州控股
DC Holdings

DIGITAL CHINA HOLDINGS LIMITED
(神 州 數 碼 控 股 有 限 公 司*)
(Incorporated in Bermuda with limited liability)
(Stock Code: 00861)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Part XIVA of the SFO and Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that, based on its preliminary review of the relevant unaudited consolidated management accounts of the Group, it is expected that the profit attributable to equity holders of the Company will turn from a loss to a profit, with the profit amount between RMB20 million and RMB40 million for the year ended 31 December 2025 (For the year ended 31 December 2024: loss of approximately RMB 254 million).

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Digital China Holdings Limited (神州數碼控股有限公司*) (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**") and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on its preliminary review of the relevant unaudited consolidated management accounts of the Group, it is expected that the profit attributable to equity holders of the Company will turn from a loss to a profit, with the profit amount between RMB20 million and RMB40 million for the year ended 31 December 2025 (For the year ended 31 December 2024: loss of approximately RMB 254 million).

Based on the relevant information currently available to the Company, the Board considers that the expected increase in profit of the Group was mainly due to the facts that:

(1) In 2024, the Group achieved operating revenue of RMB16.657 billion, and the Group expects that in 2025, the Group expects a significant increase in revenue driven by higher business volume; and

(2) In 2024, the Group recognized a goodwill impairment loss of RMB365 million arising from its investment in a subsidiary of the Group, due to its underperformance against expectations. The impairment loss is expected to decrease significantly in 2025.

The information contained in this announcement is only based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2025and information currently available to the Board. Such information has not been confirmed or audited by the Company's auditor and is subject to adjustments and finalization. The audited annual results announcement of the Group for the year ended 31 December 2025 is expected to be released in March 2026.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Digital China Holdings Limited
（神州數碼控股有限公司*）
GUO Wei
Chairman and Chief Executive Officer

Hong Kong, 24 March 2026

At the publication of this announcement, the Board comprises ten Directors, namely:

Executive Directors: Mr. GUO Wei (Chairman and Chief Executive Officer), Mr. LIN Yang (Vice Chairman) and Mr. CAI Yinghua (President and Chief Operating Officer)

Non-executive Directors: Ms. CONG Shan and Mr. LIU Jun Qiang

Independent Non-executive Directors: Dr. LIU Yun, John, Mr. KING William, Dr. GUO Song, Mr. CHAN Wai Hong, Michael and Dr. LI Jing

Website: www.dcholdings.com

* *For identification purpose only*