Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by China Industrial Securities International Financial Group Limited (the "**Company**") pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

US$30,000,000 Uncommitted Loan Facility

The board (the "**Board**") of directors (the "**Director(s)**") of the Company hereby announces that on 24 March 2026, the Company as borrower entered into a facility letter (the "**Facility Letter**") with Standard Chartered Bank (Hong Kong) Limited ("**Standard Chartered Bank**") as lender (the "**Lender**"), pursuant to which the Lender has agreed to make available an uncommitted loan facility in an aggregate amount of up to US$30,000,000 to the Company.

As a condition of the Facility Letter, it shall be an event of default if Industrial Securities Co., Ltd.* (興業證券股份有限公司) ("**Industrial Securities**"), the controlling shareholder of the Company does not to maintain its controlling position and management control over the Company.

As at the date of this announcement, Industrial Securities is indirectly interested in 2,409,589,644 shares of the Company, representing approximately 60.24% of the issued share capital of the Company.

The Company will make continuing disclosure in its subsequent interim and annual reports pursuant to the requirements of Rule 13.21 of the Listing Rules so long as the abovementioned obligations continue to exist.

Guarantee

the Company has entered into a guarantee (the "**Guarantee**") with Standard Chartered Bank on 24 March 2026, pursuant to which the Company agreed to provide a guarantee in favour of Standard Chartered Bank to secure all obligations of China Industrial Securities International Brokerage Limited, a direct wholly-owned subsidiary of the Company in relation to short-term uncommitted facility letter entered into between China Industrial Securities International Brokerage Limited and Standard Chartered Bank, the Company controls the amount of the aforesaid Guarantee not to exceed US$30,000,000 through internal control.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, Standard Chartered Bank and its ultimate beneficial owner are third parties independent of the Company and its connected persons (as defined under the Listing Rules).

As the Guarantee is provided by the Company to secure the obligations of its wholly-owned subsidiary, it does not constitute a notifiable transaction of the Company under Chapter 14 of the Listing Rules nor a connected transaction of the Company under Chapter 14A of the Listing Rules. The Board wishes to make a voluntary disclosure to inform its shareholders and potential investors of the Group's latest business development.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 24 March 2026

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), one executive Director, namely Mr. Lin Dan, and three independent non-executive Directors, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Du Li.

** For identification purpose only*