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YIHAI INTERNATIONAL HOLDING LTD.
頤海國際控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1579)

PROPOSED AMENDMENTS TO THE FOURTH AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE FIFTH AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION

The board of directors (the "**Board**") of Yihai International Holding Ltd. (the "**Company**") hereby announces that at a meeting of the Board held on the date of this announcement, the relevant resolution has been passed to propose the amendments (the "**Proposed Amendments**") to the fourth amended and restated memorandum and articles of association of the Company and the adoption (the "**Proposed Adoption**") of the fifth amended and restated memorandum and articles of association of the Company (the "**Fifth M&A**") incorporating the Proposed Amendments to include the proceedings at general meetings as required by paragraph 14(6) of the Appendix A1 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). The Proposed Amendments and the Proposed Adoption are subject to the approval of the shareholders of the Company (the "**Shareholders**") by way of a special resolution at the annual general meeting of the Company to be held on or around 26 May 2026 (the "**AGM**").

This announcement is made by the Company pursuant to Rule 13.51(1) of the Listing Rules.

PROPOSED AMENDMENTS TO THE FOURTH M&A

The Board has resolved at the Board meeting held on the date of this announcement to propose the Proposed Amendments and the Proposed Adoption to include the proceedings at general meetings as required by paragraph 14(6) of the Appendix A1 to the Listing Rules for the purpose of full compliance with the Listing Rules.

EFFECTIVE DATE

The Proposed Amendments and the Proposed Adoption are subject to the approval by the Shareholders by way of a special resolution to be considered and, if thought fit, passed at the AGM. If the Proposed Amendments and the Proposed Adoption are approved by the Shareholders, the Fifth M&A will become effective upon the approval by the Shareholders at the AGM.

CIRCULAR

A circular containing, among other things, details of the Proposed Amendments, together with the notice of the AGM, will be despatched (if so requested) to the Shareholders and published on the websites of The Stock Exchange of Hong Kong Limited (**www.hkexnews.hk**) and the Company (**www.yihchina.com**) in due course.

By Order of the Board
Yihai International Holding Ltd.
Sean Shi
Chairman

Hong Kong, 24 March 2026

As at the date of this announcement, the executive directors of the Company are Mr. Sean Shi, Mr. Guo Qiang, Mr. Sun Shengfeng, Ms. Shu Ping and Mr. Zhao Xiaokai; the non-executive director of the Company is Mr. Zhang Yong; and the independent non-executive directors of the Company are Ms. Cui Jin, Mr. Wang Xin and Ms. Li Ping.