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# NORTH MINING SHARES COMPANY LIMITED
# 北方礦業股份有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 433)**

## COMPLETION OF VERY SUBSTANTIAL DISPOSAL

References are made to (i) the announcements of North Mining Shares Company Limited (the "**Company**") dated 4 December 2025 and 13 February 2026; (ii) the circular of the Company dated 13 February 2026 (the "**Circular**") and (iii) the poll results announcement of the Company for the SGM dated 13 March 2026, in relation to the very substantial disposal. Capitalized terms used herein shall have the same meanings as defined in the Circular unless otherwise stated.

## VERY SUBSTANTIAL DISPOSAL COMPLETION

The board of directors of the Company is pleased to announce that all the very substantial disposal Conditions Precedent have been fulfilled and the Completion has taken place on 25 March 2026.

For and on behalf of
**NORTH MINING SHARES COMPANY LIMITED**
**Yang Ying Min**
*Chairman*

Hong Kong, 25 March 2026

*As at the date of this announcement, the Board comprises Mr. Yang Ying Min, Mr. Qian Yi Dong, Mr. Huang Zhidan, Mr. Shen Jian and Ms. Qian Si Qun as Executive Directors; and Mr. Shek Man Ho, Mr. Shen Ming Jie and Mr. Feng Jia Wei as Independent Non-executive Directors.*