Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

ZCZL Industrial Technology Group Company Limited
中創智領(鄭州)工業技術集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 00564)

POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2026, THE SECOND A SHARE CLASS MEETING OF 2026 AND THE SECOND H SHARE CLASS MEETING OF 2026 HELD ON 25 MARCH 2026

References are made to the notices (the "**Notices**") of the second extraordinary general meeting of 2026 (the "**EGM**") and the second H share class meeting of 2026 (the "**H Share Class Meeting**"), both dated 3 March 2026, and their circulars (the "**Circular**") of ZCZL Industrial Technology Group Company Limited (the "**Company**"). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Notices and the Circulars.

The Board hereby announces that the EGM, the second A share class meeting of 2026 (the "**A Share Class Meeting**") and the H Share Class Meeting were held on 25 March 2026 at the Convention Centre of ZCZL Industrial Technology Group Company Limited, No. 167, 9th Street, Zhengzhou Section (Econ-Tech Development Zone) of China (He'nan) Pilot Free Trade Zone, the PRC, and the resolutions set out below were duly passed by way of poll. The Company's H Share registrar, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM and the H Share Class Meeting for the purpose of vote-taking for H Shares. All resolutions put to vote have been approved by the Shareholders.

VOTING RESULTS OF THE EGM

The total number of the issued Shares of the Company as at the date of the EGM was 1,785,399,930, which constituted the total number of Shares entitling the holders to attend and vote on the resolutions at the EGM. In view of the material interest held by the Connected Shareholders in the resolution regarding the Possible Subscription, the Connected Shareholders abstained from voting on Resolution 9 at the EGM. When casting votes on the resolutions of the EGM, no Shareholder was required to abstain from voting in favour according to Rule 13.40 of the Listing Rules. Save as disclosed above, no shareholder is required to abstain from voting under the Listing Rules. Moreover, no Shareholder indicated their intention to vote against or abstain from voting on the relevant resolutions in the Circular despatched by the Company.

Shareholders or their proxies representing 844,221,464 Shares with voting rights in the Company, which represented approximately 47.2847% of the total Shares of the Company carrying voting rights as at the date of the EGM, attended the EGM.

The poll results in respect of the resolutions proposed at the EGM were as follows:

NON-CUMULATIVE VOTING RESOLUTIONS		NUMBER OF VOTES (%)[1]		
		FOR	AGAINST	ABSTAIN
1.	Proposal on the Company's Eligibility to Issue A-Share Convertible Bonds to Non-specific Investors	840,643,064 (99.5761%)	3,388,000 (0.4013%)	190,400 (0.0226%)
2	Proposal on the Company's Project to Issue A-Share Convertible Bonds to Non-specific Investors (The following resolutions will be voted on one by one)			
2.1	Type of Securities to be Issued	840,693,764 (99.5821%)	3,387,700 (0.4013%)	140,000 (0.0166%)
2.2	Scale of Issuance	840,690,064 (99.5817%)	3,387,600 (0.4013%)	143,800 (0.0170%)
2.3	Par Value and Issue Price	840,691,464 (99.5819%)	3,387,500 (0.4013%)	142,500 (0.0169%)
2.4	Bond Term	840,684,964 (99.5811%)	3,387,700 (0.4013%)	148,800 (0.0176%)
2.5	Bond Interest Rate	840,685,164 (99.5811%)	3,387,500 (0.4013%)	148,800 (0.0176%)
2.6	Term and Method of Principal and Interest Repayment	840,685,164 (99.5811%)	3,387,500 (0.4013%)	148,800 (0.0176%)
2.7	Conversion Period	840,689,664 (99.5817%)	3,387,500 (0.4013%)	144,300 (0.0171%)

NON-CUMULATIVE VOTING RESOLUTIONS		NUMBER OF VOTES (%)[1]		
		FOR	AGAINST	ABSTAIN
2.8	Determination and Adjustment of Conversion Price	840,648,764 (99.5768%)	3,424,500 (0.4056%)	148,200 (0.0176%)
2.9	Downward Adjustment Clause for Conversion Price	840,121,764 (99.5144%)	3,950,500 (0.4679%)	149,200 (0.0177%)
2.10	Method for Determining Conversion Quantity	840,689,264 (99.5816%)	3,387,500 (0.4013%)	144,700 (0.0171%)
2.11	Redemption Terms	840,687,064 (99.5813%)	3,387,600 (0.4013%)	146,800 (0.0174%)
2.12	Put Option Terms	840,686,264 (99.5812%)	3,386,400 (0.4011%)	148,800 (0.0176%)
2.13	Dividend Entitlement in the Year of Conversion	840,689,264 (99.5816%)	3,387,500 (0.4013%)	144,700 (0.0171%)
2.14	Issuance Method and Target Investors	840,670,864 (99.5794%)	3,396,200 (0.4023%)	154,400 (0.0183%)
2.15	Arrangements for Allotment to Original A-shareholders	840,686,964 (99.5813%)	3,392,100 (0.4018%)	142,400 (0.0169%)
2.16	Matters in Relation to the Meeting of Holders	840,484,764 (99.5574%)	3,387,500 (0.4013%)	349,200 (0.0414%)
2.17	Use of Proceeds	840,489,264 (99.5579%)	3,383,000 (0.4007%)	349,200 (0.0414%)
2.18	Guarantee Matters	840,671,264 (99.5795%)	3,390,800 (0.4016%)	159,400 (0.0189%)
2.19	Rating Matters	840,683,664 (99.5809%)	3,388,100 (0.4013%)	149,700 (0.0177%)
2.20	Deposit and Custody of Proceeds	840,683,664 (99.5809%)	3,388,100 (0.4013%)	149,700 (0.0177%)
2.21	Validity Period of the Issuance Plan	840,689,264 (99.5816%)	3,383,000 (0.4007%)	149,200 (0.0177%)
3.	Proposal on the Plan of the Issuance of A Share Convertible Corporate Bonds to Non-specific Investors by the Company	840,536,664 (99.5635%)	3,419,900 (0.4051%)	264,900 (0.0314%)

NON-CUMULATIVE VOTING RESOLUTIONS		NUMBER OF VOTES (%)[1]		
		FOR	AGAINST	ABSTAIN
4.	Proposal on the Feasibility Analysis Report on the Use of Proceeds of the Issuance of A-Share Convertible Bonds to Non-specific Investors	840,534,764 (99.5633%)	2,760,900 (0.3270%)	925,800 (0.1097%)
5.	Proposal on the Discussion and Analysis Report on the Issuance of A Share Convertible Corporate Bonds to Non-specific Investors	840,544,164 (99.5644%)	2,751,500 (0.3259%)	925,800 (0.1097%)
6.	Proposal on the Measures to Compensate Dilution of Immediate Returns from the Issuance of A-share convertible bonds to Non-specific Investors and Commitments of the Relevant Entities	840,534,764 (99.5633%)	3,419,900 (0.4051%)	266,800 (0.0316%)
7.	Proposal on the Formulation of Rules for Meeting of Holders of A Share Convertible Corporate Bonds	841,226,164 (99.6452%)	2,728,500 (0.3232%)	266,800 (0.0316%)
8.	Proposal on the Authorisation to the Board of Directors and Its Authorized Representatives to Handle Specific Matters Related to the Issuance of A-Share Convertible Bonds to Non-specific Investors	840,535,164 (99.5633%)	3,391,500 (0.4017%)	294,800 (0.0349%)
9.	Proposal on the Potential Participation of Major Shareholders, Directors and Their Associates in the Preferential Subscription of the A-Share Convertible Bonds Issued to Non-specific Investors	257,462,143 (98.5562%)	3,464,700 (1.3263%)	307,100 (0.1176%)

Note:

1. For the purpose of calculating the result of the resolutions, all the votes for and against shall be regarded as voting rights.

2. If the aggregated percentage for all resolutions does not equal to 100%, this is due to rounding; the same applies below.

VOTING RESULTS OF THE A SHARE CLASS MEETING

The total number of the issued A Shares of the Company as at the date of the A Share Class Meeting was 1,542,165,730, which was the total number of Shares entitling the holders to vote on the resolutions at the A Share Class Meeting. When casting votes on the resolutions of the A Share Class Meeting, no Shareholders were required to abstain from voting in favour according to the relevant PRC laws and regulations and no Shareholders were required to abstain from voting according to the relevant PRC laws and regulations. Moreover, no Shareholders indicated their intention to vote against or abstain from voting on the relevant resolutions contained in the Circular despatched by the Company.

A Shareholders or their proxies representing 757,646,959 Shares with voting rights in the Company, which represented approximately 49.1288% of the total issued A Shares of the Company as at the date of the A Share Class Meeting, attended the A Share Class Meeting.

The Shareholders present at the A Share Class Meeting considered and approved the following resolutions:

NON-CUMULATIVE VOTING RESOLUTIONS		NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
1.	Proposal on the Company's Project to Issue A-Share Convertible Bonds to Non-specific Investors (The following resolutions will be voted on one by one)			
1.1	Type of Securities to be Issued	754,890,259 (99.6361%)	2,616,700 (0.3454%)	140,000 (0.0185%)
1.2	Scale of Issuance	754,886,559 (99.6357%)	2,616,600 (0.3454%)	143,800 (0.0190%)
1.3	Par Value and Issue Price	754,887,959 (99.6358%)	2,616,500 (0.3453%)	142,500 (0.0188%)
1.4	Bond Term	754,881,459 (99.6350%)	2,616,700 (0.3454%)	148,800 (0.0196%)
1.5	Bond Interest Rate	754,881,659 (99.6350%)	2,616,500 (0.3453%)	148,800 (0.0196%)
1.6	Term and Method of Principal and Interest Repayment	754,881,659 (99.6350%)	2,616,500 (0.3453%)	148,800 (0.0196%)
1.7	Conversion Period	754,886,159 (99.6356%)	2,616,500 (0.3453%)	144,300 (0.0190%)
1.8	Determination and Adjustment of Conversion Price	754,845,259 (99.6302%)	2,653,500 (0.3502%)	148,200 (0.0196%)

NON-CUMULATIVE VOTING RESOLUTIONS		NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
1.9	Downward Adjustment Clause for Conversion Price	754,318,259 (99.5607%)	3,179,500 (0.4197%)	149,200 (0.0197%)
1.10	Method for Determining Conversion Quantity	754,885,759 (99.6356%)	2,616,500 (0.3453%)	144,700 (0.0191%)
1.11	Redemption Terms	754,883,559 (99.6353%)	2,616,600 (0.3454%)	146,800 (0.0194%)
1.12	Put Option Terms	754,882,759 (99.6352%)	2,615,400 (0.3452%)	148,800 (0.0196%)
1.13	Dividend Entitlement in the Year of Conversion	754,885,759 (99.6356%)	2,616,500 (0.3453%)	144,700 (0.0191%)
1.14	Issuance Method and Target Investors	754,867,359 (99.6331%)	2,625,200 (0.3465%)	154,400 (0.0204%)
1.15	Arrangements for Allotment to Original A-shareholders	754,883,459 (99.6353%)	2,621,100 (0.3460%)	142,400 (0.0188%)
1.16	Matters in Relation to the Meeting of Holders	754,881,259 (99.6350%)	2,616,500 (0.3453%)	149,200 (0.0197%)
1.17	Use of Proceeds	754,885,759 (99.6356%)	2,612,000 (0.3448%)	149,200 (0.0197%)
1.18	Guarantee Matters	754,867,759 (99.6332%)	2,619,800 (0.3458%)	159,400 (0.0210%)
1.19	Rating Matters	754,880,159 (99.6348%)	2,617,100 (0.3454%)	149,700 (0.0198%)
1.20	Deposit and Custody of Proceeds	754,880,159 (99.6348%)	2,617,100 (0.3454%)	149,700 (0.0198%)
1.21	Validity Period of the Issuance Plan	754,885,759 (99.6356%)	2,612,000 (0.3448%)	149,200 (0.0197%)
2.	Proposal on the Plan of the Issuance of A Share Convertible Corporate Bonds to Non-specific Investors by the Company	754,733,159 (99.6154%)	2,648,900 (0.3496%)	264,900 (0.0350%)

NON-CUMULATIVE VOTING RESOLUTIONS		NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
3.	Proposal on the Authorisation to the Board of Directors and Its Authorized Representatives to Handle Specific Matters Related to the Issuance of A-Share Convertible Bonds to Non-specific Investors	754,731,659 (99.6152%)	2,620,500 (0.3459%)	294,800 (0.0389%)

VOTING RESULTS OF THE H SHARE CLASS MEETING

The total number of the issued H Shares of the Company as at the date of the H Share Class Meeting was 243,234,200, which was the total number of Shares entitling the holders to vote on the resolutions at the H Share Class Meeting. No Shareholders were required to abstain from voting in favour when casting votes on any of the resolutions at the H Share Class Meeting according to Rule 13.40 of the Listing Rules. No Shareholders were required to abstain from voting according to the Listing Rules. And moreover, no Shareholders indicated their intention to vote against or abstain from voting on the relevant resolutions contained in the Circular despatched by the Company.

H Shareholders or their proxies representing 85,881,705 Shares with voting rights in the Company, which represented approximately 35.3082% of the total number of the issued H Shares of the Company as at the date of the H Share Class Meeting, attended the H Share Class Meeting.

The Shareholders present at the H Share Class Meeting considered and approved the following resolutions:

NON-CUMULATIVE VOTING RESOLUTIONS		NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
1.	Proposal on the Company's Project to Issue A-Share Convertible Bonds to Non-specific Investors (The following resolutions will be voted on one by one)			
1.1	Type of Securities to be Issued	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.2	Scale of Issuance	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.3	Par Value and Issue Price	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)

NON-CUMULATIVE VOTING RESOLUTIONS		NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
1.4	Bond Term	85,108,705 (99.0999%)	771,000 (0.8977%)	2,000 (0.0023%)
1.5	Bond Interest Rate	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.6	Term and Method of Principal and Interest Repayment	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.7	Conversion Period	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.8	Determination and Adjustment of Conversion Price	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.9	Downward Adjustment Clause for Conversion Price	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.10	Method for Determining Conversion Quantity	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.11	Redemption Terms	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.12	Put Option Terms	85,108,705 (99.0999%)	771,000 (0.8977%)	2,000 (0.0023%)
1.13	Dividend Entitlement in the Year of Conversion	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.14	Issuance Method and Target Investors	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.15	Arrangements for Allotment to Original A-shareholders	85,108,705 (99.0999%)	771,000 (0.8977%)	2,000 (0.0023%)
1.16	Matters in Relation to the Meeting of Holders	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.17	Use of Proceeds	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.18	Guarantee Matters	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.19	Rating Matters	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)

NON-CUMULATIVE VOTING RESOLUTIONS		NUMBER OF VOTES (%)		
		FOR	AGAINST	ABSTAIN
1.20	Deposit and Custody of Proceeds	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
1.21	Validity Period of the Issuance Plan	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
2.	Proposal on the Plan of the Issuance of A Share Convertible Corporate Bonds to Non-specific Investors by the Company	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)
3.	Proposal on the Authorisation to the Board of Directors and Its Authorized Representatives to Handle Specific Matters Related to the Issuance of A-Share Convertible Bonds to Non-specific Investors	85,110,705 (99.1023%)	771,000 (0.8977%)	0 (0%)

Please refer to the Circular for full text of the resolutions above.

LAWYER'S CERTIFICATION

Haiwen & Partners (Beijing) witnessed the EGM, the A Share Class Meeting and the H Share Class Meeting and certified that the convening and holding procedures, qualification of the attendees and convenor as well as voting procedures of the EGM, the A Share Class Meeting and the H Share Class Meeting conformed to the requirements of the relevant laws and the articles of association of the Company. The voting results were lawful and valid.

By Order of the Board
ZCZL Industrial Technology Group Company Limited
JIAO Chengyao
Chairman

Zhengzhou, PRC, 25 March 2026

As at the date of this announcement, the executive Directors of the Company are Mr. JIAO Chengyao, Mr. JIA Hao, Mr. MENG Hechao and Mr. LI Kaishun, the non-executive Director is Mr. CUI Kai and the independent non-executive Directors are Mr. JI Feng, Mr. FANG Yuan and Ms. YAO Yanqiu.