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AZÚR A.S.
*(incorporated under the laws of the Czech Republic)*

**VOLUNTARY CONDITIONAL PARTIAL PUBLIC TENDER OFFER LAUNCHED BY KKCG MARITIME TO ACQUIRE UP TO 52,132,861 SHARES OF FERRETTI S.P.A. (STOCK CODE: 09638.HK; EXM: YACHT), REPRESENTING 15.4% OF THE ISSUER'S SHARE CAPITAL**

**LEVEL OF ACCEPTANCES UNDER THE OFFER**

**Financial advisers to the Offeror**

*Prague, 25 March 2026* – Reference is made to the offer document published by KKCG Maritime dated 2 March 2026 in respect of the voluntary conditional partial public tender offer to acquire up to 52,132,861 shares of Ferretti, representing 15.4% of Ferretti's subscribed and paid-in share capital (i.e., the Offer) (the "**Offer Document**"). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings given to them in the Offer Document.

## LEVEL OF ACCEPTANCES

As of 5:30 p.m. (CET) on the date of this announcement (00:30 a.m. on 26 March 2026 (HKT)):

(a) KKCG Maritime had received valid acceptances of the Offer on the date of this announcement in respect of 10,416 Shares, representing approximately 0.003077% of the Shares in issue as of the date of this announcement and approximately 0.019980% of the Maximum Number (i.e., 52,132,861 Shares); and

(b) KKCG Maritime had received valid acceptances of the Offer during the Acceptance Period in respect of a total of 12,416 Shares, representing approximately 0.003668% of the Shares in issue as of the date of this announcement and approximately 0.023816% of the Maximum Number.

Further announcements will be published by KKCG Maritime about the level of acceptances of the Offer during the Acceptance Period. In addition, KKCG Maritime will announce: (a) the provisional results of the Offer and (if applicable) the provisional Allocation Ratio by 7:29 a.m. (CET) (1:29 p.m. (HKT)) on the first Trading Day after the Closing Date through the Notice on the Preliminary Results of the Offer; and (b) the final results of the Offer and (if applicable) the final Allocation Ratio by 7:29 a.m. (CET) (1:29 p.m. (HKT)) on the Trading Day preceding the Payment Date through the Notice on the Final Results of the Offer.

## INTERESTS IN SHARES

Immediately before the Date of the Offeror's Notice: (i) KKCG Maritime held, directly, 49,030,027 Shares (representing 14.5% of the Issuer's subscribed and paid-in share capital); (ii) Mrs. Katarína Kohlmayer, who is considered or presumed to be a person acting in concert with KKCG Maritime pursuant to Article 101-*bis*, paragraph 4-*bis*, let. d) of the CFA and the HK Takeovers Code, owned 43,426 Shares (representing 0.01% of the Issuer's subscribed and paid-in share capital); and (iii) save as set out in (i) and (ii), neither KKCG Maritime nor any Parties Acting in Concert with it held or had control or direction over any Shares or rights over Shares.

During the period commencing on the Date of the Offeror's Notice and ending on the date of this announcement, neither KKCG Maritime nor any Parties Acting in Concert with it: (i) has acquired or agreed to acquire any Shares or rights over Shares, save for the Shares in respect of which valid acceptances of the Offer have been received as set out in paragraph (b) of the section entitled "Level of Acceptances" above; or (ii) has borrowed or lent any relevant securities (as defined in Note 4 to Rule 22 of the HK Takeovers Code) of the Issuer, save for any borrowed Shares which have been either on-lent or sold.

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On behalf of
**Azúr a.s.**

Michal Tománek
*Chairman of the Board*

Kamil Zeman
*Member of the Board*

Prague, 25 March 2026

*As of the date of this announcement, the board of directors of KKCG Maritime comprises Mr. Michal Tománek and Mr. Kamil Zeman.*

*As of the date of this announcement, the board of directors of KKCG Group AG comprises Mr. Karel Komárek, Mr. Jiří Radoch, Mr. Pavel Šaroch, Mrs. Katarína Kohlmayer, Mr. David Koláček, Mr. Paul Schmid, Mr. Josef Bartoš and Mrs. Alena Bastis.*

*The directors of KKCG Maritime and KKCG Group AG jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*In the event of any inconsistency between the Italian/English text and the Chinese text of this announcement, the Italian/English text will prevail.*