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## **RUIXIN INTERNATIONAL HOLDINGS LIMITED**

**瑞鑫國際集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00724)**

### **APPOINTMENT OF JOINT INDEPENDENT FINANCIAL ADVISERS AND CONTINUED SUSPENSION OF TRADING**

Reference is made to the announcement (the “**Announcement**”) of Ruixin International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 11 March 2026 in relation to, among other things, the Share Subscription, the FA Share Subscription, the CB Subscription, the Specific Mandate, the Whitewash Waiver and the Special Deal. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board hereby announces that (i) Grand Moore Capital Limited, a corporation licensed to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO; and (ii) Frontpage Capital Limited, a corporation licensed to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO have been appointed as the Joint Independent Financial Advisers (the “**Joint Independent Financial Advisers**”) to advise the Independent Board Committee and the Independent Shareholders in respect of the Share Subscription, the FA Share Subscription, the CB Subscription, the Specific Mandate, the Whitewash Waiver and the Special Deal and, in particular, as to whether the terms of the Share Subscription, the FA Share Subscription, the CB Subscription, the Specific Mandate, the Whitewash Waiver and the Special Deal are fair and reasonable and in the interests of the Company and the Shareholders as a whole, and as to voting. The appointment of Grand Moore Capital Limited and Frontpage Capital Limited as the Joint Independent Financial Advisers has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code.

The letter of advice from the Joint Independent Financial Advisers and the recommendation of the Independent Board Committee in respect of the Share Subscription, the FA Share Subscription, the CB Subscription, the Specific Mandate, the Whitewash Waiver and the Special Deal will be included in the circular to be despatched by the Company to the Shareholders.

## **CONTINUED SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 September 2024 and will remain suspended until the Company fulfils the Resumption Guidance.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their positions, they should consult their professional advisers.**

By Order of the Board  
**Ruixin International Holdings Limited**  
**Li Yang**  
*Chairlady*

Hong Kong, 26 March 2026

*As at the date of this announcement, the Board comprises Ms. Li Yang (Chairlady) and Mr. Yang Junjie as executive Directors; and Mr. Zhang Jue, Ms. Zhang Xiaofen and Mr. Zhu Lianhai as independent non-executive Directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*