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APEX ACE HOLDING LIMITED

光麗科技控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6036)

PROPOSED AMENDMENTS TO THE EXISTING ARTICLES OF ASSOCIATION AND PROPOSED ADOPTION OF THE NEW ARTICLES OF ASSOCIATION

This announcement is made by Apex Ace Holding Limited (the "**Company**") pursuant toRule 13.51(1) of the Rules Governing the Listing of Securities on he Stock Exchange ("**Listing Rules**").

The board (the "**Board**") of directors (the "**Directors**") of the Company proposes to amend the existing amended and restated articles of association of the Company (the "**Articles of Association**") for the purposes of, among others, bringing the Articles of Association in line with the amendments made to the Listing Rules, the applicable laws of the Cayman Islands and the current market practice, by way of adoption of a new amended and restated articles of association (the "**New Articles of Association**"). The Proposed Amendments include updates to facilitate electronic communication, electronic and hybrid general meetings, enhance corporate governance, and improve operational flexibility (the "**Proposed Amendments**"). In view of the Proposed Amendments, the Board proposes to adopt the New Articles of Association incorporating and consolidating all the Proposed Amendments in substitution for, and to the exclusion of the Articles of Association.

The Proposed Amendments are summarised as follows:

1. **Facilitation of electronic communication:** provisions enabling the use of electronic communication for notices and documents (including financial statements), permitting proxy instruments to be executed by electronic means and despatch of any notice or document by the Company by electronic means. Shareholders of the Company (the "**Shareholders**") may now receive notices and documents via email address provided to the Company if so is requested by the Shareholder or publication on the Company's website or the website of the Stock Exchange, as detailed in the New Articles of Association and/or applicable regulations. Instructions from Shareholders may also be

transmitted by electronic means, subject to reasonable authentication measures as determined by the Board.

2. **Facilitation of electronic and hybrid general meetings:** provisions enabling any general meeting or class meeting to be held physically, as a hybrid meeting (partially physical and partially electronic) or wholly by electronic means, attendance, participation and voting by electronic means.

3. **Facilitation of electronic payments**: provisions enabling the Shareholders to receive corporate action proceeds electronically.

4. **Treasury shares:** expressly allowing the Company to hold shares it repurchases or acquires.

5. **Housekeeping amendments:** necessary and consequential updates to align the Articles of Association with applicable laws of the Cayman Islands, the Listing Rules, and market best practices, including improved wording and structure for better clarity and consistency.

The Proposed Amendments and the adoption of the New Articles of Association are subject to the approval of the Shareholders by way of special resolution at the forthcoming annual general meeting of the Company (the "**AGM**"). The New Articles of Association will take effect on the date on which the relevant resolution is approved at the AGM, with immediate effect from the close of the. AGM.

A circular containing, amongst other things, details of the Proposed Amendments and the New Articles of Association, together with the notice of the AGM will be despatched to the Shareholders in due course.

By order of the Board
Apex Ace Holding Limited
Lee Bing Kwong
Executive Director, Chairman and Chief Executive Officer

Hong Kong, 26 March 2026

As at the date of this announcement, the executive Directors are Mr. Lee Bing Kwong (Chairman and Chief Executive Officer) and Ms. Lo Yuen Lai; the non-executive Director is Mr. Lo Yuen Kin; and the independent non-executive Directors are Mr. Cheung Siu Kui, Mr. Yim Kwok Man, Dr. Chow Terence and Mr. Cheung Hung Kwong.

* *For identification purpose only*