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瀚源控股
Genesis scale

Genesis Scale Holdings Limited
瀚源控股有限公司

(Incorporated in the Bermuda with limited liability)

(Stock Code: 439)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the "**SGM**") of Genesis Scale Holdings Limited (the "**Company**") will be held at 10/F, United Centre, 95 Queensway, Admiralty, Hong Kong on Wednesday, 15 April 2026 at 11:00 a.m. for the purpose of considering and, if thought fit, passing (with or without amendments) the following resolution as an ordinary resolutions of the Company:

ORDINARY RESOLUTIONS

"**THAT:**

(a) the directors (the "**Directors**") of the Company be and are hereby authorised the disposal (the "**Disposal**") of up to 40,799,936 ordinary shares (the "**KCT Shares**") currently held by the Company or its subsidiaries (the "**KCT Share Sales Mandate**") on the conditions that:

(i) the KCT Share Sales Mandate will be valid for a period of 12 months from the date of passing of this resolution and ending on the first anniversary of the date hereof (both days inclusive) (unless revoked or varied by ordinary resolution of the shareholders in a general meeting of the Company) (the "**KCT Share Sales Mandate Period**");

(ii) the Group shall dispose of all or in part(s) of the KCT Shares held by the Group to independent third parties on the open market through the trading system of the Shenzhen Stock Exchange or by way of entering into the Block Trade Transactions;

(iii) the selling price of each KCT Share shall be based on the prevailing market price of KCT Shares at the time of making the transactions comprising the Disposal and not less than the minimum selling price of RMB33.56 for each KCT Share; and

(iv) the Disposal under this resolution shall comply with the relevant applicable laws and regulations, including any applicable trading regulations of the Shenzhen Stock Exchange; and

(b) subject to the passing of the resolution (a) above, the Directors be/are hereby authorised to determine, decide, execute and implement with full discretion all matters relating to the Disposal from time to time during the KCT Share Sales Mandate Period and to do all such acts and things, including but not limited to, execution of all documents which the Directors at their discretion deem necessary, appropriate or desirable to implement and give full effect to the disposal(s) under the KCT Share Sales Mandate."

By Order of the Board
Genesis Scale Holdings Limited
Zhang Yangyang
Chairman

Hong Kong, 27 March 2026

Registered office:
Clarendon House
2 Church Street
Hamilton HM11
Bermuda

Head office and principal place of business in Hong Kong:
Unit 1104, 11/F
Leighton Centre
77 Leighton Road
Causeway Bay
Hong Kong

Notes:

1. Any Shareholders entitled to attend and vote at the SGM shall be entitled to appoint another person as his/her/its proxy to attend and vote instead of him/her/it. A Shareholder who is the holder of two or more shares may appoint more than one proxy to represent him/her/it and vote on his/her/its behalf at the SGM. A proxy need not be a Shareholder of the Company but must attend the SGM in person to represent you.

2. In the case of joint registered holders of shares ("**Shares**") of the Company, any one of such joint holders may vote at the SGM, either in person or by proxy, in respect of such Share as if he/she/it were solely entitled thereto, but if more than one of such joint registered holders are present at the SGM, personally or by proxy, that one of the said persons so present whose name stands first in the register of members of the Company in respect of such Shares, or his/her/its proxy, shall alone be entitled to vote in respect thereof.

3. In order to be valid, the form of proxy together with the power of attorney or other authority (if any) under which it is signed, or a certified copy thereof, must be deposited with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, in accordance with the instructions printed thereon by 11:00 a.m. (Hong Kong time) on Monday, 13 April 2026 or not later than 48 hours before the time for holding the adjourned meeting (if any).

4. In order to determine the entitlement to attend and vote at the SGM, the register of members of the Company will be closed from Friday, 10 April 2026 to Wednesday, 15 April 2026 (both days inclusive), during which period no transfer of Shares will be registered. The record date for entitlement to attend and vote at the SGM is Wednesday, 15 April 2026. In order to be qualified to attend and vote at the SGM, all Share transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, by no later than 4:30 p.m. on Thursday, 9 April 2026.

5. A form of proxy for use at the SGM is enclosed with the circular of the Company dated 27 March 2026. Completion and return of the form of proxy should not preclude a member from attending and voting in person at the SGM or any adjournment thereof and in such event, the form of proxy shall be deemed to be revoked.

6. The resolutions will be voted by way of poll as required by the Listing Rules.

As of the date of this notice, the board of directors of the Company comprises three executive Directors, namely Dr. Zhang Yangyang, Dr. Liu Weiwen and Mr. Lin Ge; two non-executive Directors, namely Dr. Wong Kai Kit and Mr. Li Chiu Ho; and three independent non-executive Directors, namely Mr. Choi Wing Koon, Ms. Chiu Wing Yan and Mr. Zhang Xinxing.