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中國國際海運集裝箱（集團）股份有限公司

**CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02039)**

# OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the "CIMC Announcement on the Application for Adjustment to the Issuance Size of Debt Financing Instrument of the Association of Financial Market Institutional Investors" published on the website of the Company (www.cimc.com) and the website of Cninfo (www.cninfo.com.cn).

By order of the Board
**China International Marine Containers (Group) Co., Ltd.**
**WU Sanqiang**
*Company Secretary*

Hong Kong, 26 March 2026

*As at the date of this announcement, the Board of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. XU Laping, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. WONG Kwai Huen, Albert and Ms. XIE Jiawei as independent non-executive directors.*

Stock Code: 000039、02039；299901 Stock Abbr.: CIMC, ZJHD Announcement No.: [CIMC]2026-027

**China International Marine Containers (Group) Co., Ltd.**
**Announcement on the Application for Adjustment to the Issuance Size of Debt Financing Instrument of the Association of Financial Market Institutional Investors**

The Company and all members of the board of directors guarantee the authenticity, accuracy and completeness of the contents of this announcement and that it does not contain false statements, misleading representations and substantial omissions.

## I. SUMMARY

1. China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as the "**Company**", together with its subsidiaries, the "**Group**") convened the 4th meeting of the tenth session of the board of directors of the Company in 2023 on 28 March 2023 and the annual general meeting of 2022 on June 28, 2023. At such meetings, the Company separately considered and approved the Resolution Regarding the Application for Registration and Issuance of Medium-Term Notes (Including Perpetual Medium-Term Notes) and Super Short-Term Commercial Papers by CIMC, which authorized the Group to apply to National Association of Financial Market Institutional Investors (hereinafter referred to as the "NAFMII") for registration and issuance of medium-term notes with an amount of not more than RMB6.0 billion and super & short-term commercial papers with an amount of not more than RMB8.0 billion, with an aggregate registration amount of RMB14.0 billion under the resolution (hereinafter referred to as the "Amount I"). For details, please refer to the Announcements which have also been published by the Company at Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) (Announcement No.: [CIMC] 2023-020, [CIMC] 2023-027 and [CIMC] 2023-053).

As at the date of this announcement, the valid periods of the registration amounts applied under the above resolution have all expired in 2025.

2. The Company convened the 12th meeting of the tenth session of the board of directors in 2024 on 10 October 2024 and the second extraordinary general meeting of 2024 on November 12, 2024. At such meetings, the Company separately considered and approved the Resolution on the Application for Registration Issuance of Debt Financing Instrument (DFI) of the Association of Financial Market Institutional Investors, which authorized the Group to apply for unified registration and issuance of multi-type debt financing instrument (hereinafter also referred to as the "**DFI**", with the related amount hereinafter referred to as the "Amount II") with an aggregate issuance size not exceeding RMB6.0 billion, including super & short-term commercial papers, short-term commercial papers, medium-term notes, perpetual notes, asset-backed notes, green DFI and private placement notes, such that the Company will be able

to issue such DFI at its discretion during the effective period (the "**DFI Issuance**"). For details, please refer to the announcements published by the Company on Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) (Announcement Nos.: [CIMC]2024-084, [CIMC]2024-085 and [CIMC]2024-094) on 10 October 2024 and 12 November 2024.

On 10 April 2025, the Company obtained the Notice of Acceptance of Registration (Zhong Shi Xie Zhu [2025] DFI No. 23) (the "**Registration Notice**") issued by the NAFMII, with a validity period of two years from the date of the Acceptance of Registration Notice to 9 April 2027. The Company can issue multi-type debt financing instrument by tranches within the effective registration period. The Registration Notice is currently still within the effective registration period. Under the Registration Notice, as of the date of this announcement, the Group has successfully issued a total of RMB3.0 billion in multi-type debt financing instrument, with a remaining available quota of RMB3.0 billion.

3. To fully ensure the security of liquidity, meet the medium-to-long-term strategic project and working capital requirements of the Group, and take advantage of interest rate windows to effectively lower comprehensive financing costs, the Group needs to expand its reserve of efficient and flexible bond financing quotas. Given that the validity periods for the Group's registered amount of a single bond type (i.e., Amount I of RMB14.0 billion) have all expired, as the DFI registration mechanism possesses comprehensive advantages such as the ability to independently issue products including super & short-term commercial papers, short-term commercial papers, medium-term notes, perpetual notes, asset-backed notes and green DFI within the validity period of the registration, flexible issuance arrangement and high management efficiency, the Group therefore proposes to apply to adjust its issuance size of the DFI under the Association, adjusting it from RMB6.0 billion (i.e. Amount II) to RMB15.0 billion (the "**Adjustment**"). The Adjustment is still subject to consideration and approval at the general meeting of the Company. The details are as follows:

## II. EXPLANATION REGARDING THE COMPANY'S COMPLIANCE WITH DFI REGISTRATION ISSUANCE CONDITIONS

According to the Working Rules and Procedures for the Registration of Non-financial Corporate Debt Financing Instruments (2023 Version) issued by the Association, the Company falls within the scope of the first-tier mature enterprises and has met the requirements for the unified registration model, which allows the Company to prepare the same registration file for the public issuance of super & short-term commercial papers, short-term commercial papers, medium-term notes, perpetual notes, asset-backed notes, green DFI and other products to carry out unified registration. The Company has received the Registration Notice, and as the Registration Notice does not restrict the registration quota, the Adjustment does not require a new application for registration with the Association.

## III. DFI ISSUANCE PLAN AFTER THE ADJUSTMENT

1. Types of Registration and Issuance: The Group proposes to take opportunities to issue

multi-type DFI, including super & short-term commercial papers, short-term commercial papers, medium-term notes, perpetual notes, asset-backed notes, green DFI and others under the quota after the Adjustment based on the capital needs of the Group and market interest rates in accordance with the pertinent provisions of the Association, and then determines the types, size and term, etc. of specific issuance.

2. Registration and issuance size: The issuance size of multi-type DFI after the Adjustment shall not exceed a total of RMB15.0 billion.

3. Issuance costs: The final interest rate is subject to the market interest rate at the time of the proposed issuance, the capital needs of the Group and negotiations with the underwriter, taking into account the AAA credit rating of the Group.

4. Issuance method: Public or private issuance in the inter-bank market through centralized book building and centralized placing.

5. Use of proceeds: Including but not limited to replacing bank loans, bonds, supplementing liquidity, and other compliant funding needs.

6. Term of validity of the resolution: The resolution for the Adjustment shall take effect from the date of approval by the general meeting until the date of expiry of the term of the Registration Notice (with a validity period to 9 April 2027).

## IV. AUTHORIZATION MATTERS OF THE DFI ISSUANCE AFTER THE ADJUSTMENT

A resolution will be proposed at the general meeting by the board of directors of the Company to authorize the board, along with its authorization to Mr. MAI Boliang, the chairman of the Company, or any person authorized by him to determine the specific matters in relation to the Adjustment to the extent permitted under the authorization at the general meeting and in accordance with the opinions of approval authorities and relevant laws and regulations, including but not limited to:

1. To the extent permitted under relevant laws and regulations and based on the issuance policies issued by regulatory authorities, market conditions and the requirements of the Company, formulating, modifying, adjusting the specific plans for issuance of the DFI, including but not limited to all matters relating to the terms of issuance such as the type, timing, size, term, amount and interest rate of the issuance and use of proceeds from the issuance;

2. selecting, engaging and adjusting of underwriters and other intermediary institutions;

3. dealing with the approval, registration, filing and other procedures with relevant regulatory authorities relating to the application for the issuance;

4. executing, implementing and modifying the contracts, agreements and documents

relating to the Adjustment, including but not limited to application documents, prospectus, underwriting agreements and various announcements, and disclosing relevant information in accordance with regulatory rules;

5. in the event of changes in the regulatory policies or in the market conditions, and to the extent permitted under the authorization at the general meeting, making corresponding adjustments to the specific plans for the Adjustment and other relevant matters in accordance with the opinions of regulatory authorities or prevailing market conditions, except for matters that shall be subject to additional voting at the general meeting according to relevant laws, regulations and the Articles of Association of China International Marine Containers (Group) Co., Ltd.;

6. dealing with any other specific matters in respect of the Adjustment;

7. the authorization shall remain valid from the date on which the Adjustment is considered and approved at the general meeting of the Company until the date of expiry of the term of the Registration Notice.

## V. APPROVAL PROCEDURES OF THE ADJUSTMENT

The Adjustment has been considered and passed at the 4th meeting in 2026 of the eleventh session of the board of directors of the Company on 26 March 2026, and shall be submitted to the general meeting of the Company for consideration and approval, and the issuance matters will be dealt with within the aforementioned validity period of the Registration Notice.

The Company is not a party subject to liabilities for dishonesty. The Company will fulfil its information disclosure obligation in a timely manner in compliance with the requirements under the relevant laws and regulations. Investors are advised to pay attention to the investment risks.

## VI. DOCUMENTS AVAILABLE FOR INSPECTION

The resolutions which has been approved at the 4th meeting in 2026 of the eleventh session of the board of directors of the Company is made available for inspection.

The board of directors of

China International Marine Containers (Group) Co., Ltd.

26 March 2026