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中國國際海運集裝箱（集團）股份有限公司

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02039)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is published by China International Marine Containers (Group) Co., Ltd. (the "**Company**") pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the "CIMC Announcement Regarding Proposal on the Public Issuance of Corporate Bonds" published on the website of the Company (www.cimc.com) and the website of Cninfo (www.cninfo.com.cn).

By order of the Board
China International Marine Containers (Group) Co., Ltd.
WU Sanqiang
Company Secretary

Hong Kong, 26 March 2026

As at the date of this announcement, the Board of the Company comprises Mr. MAI Boliang (Chairman) as an executive director; Mr. ZHU Zhiqiang (Vice-chairman), Mr. MEI Xianzhi (Vice-chairman), Mr. XU Laping, Mr. ZHAO Jintao and Ms. ZHAO Feng as non-executive directors; and Mr. ZHANG Guanghua, Mr. WONG Kwai Huen, Albert and Ms. XIE Jiawei as independent non-executive directors.

Stock Code: 000039、02039；299901 Stock Abbreviation: CIMC, ZJHD Announcement No.:【CIMC】2026–028

CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) CO., LTD. ANNOUNCEMENT REGARDING PROPOSAL ON THE PUBLIC ISSUANCE OF CORPORATE BONDS

The Company and all the members of the board of directors confirm that all the information contained in this announcement is true, accurate and complete, and there is no false and misleading statement or material omission in this announcement.

To align with the industrial upgrading and global diversification strategy of China International Marine Containers (Group) Co., Ltd. (hereinafter referred to as the "Company" , together with its subsidiaries, the "Group"), broaden the financing channels of the Company, flexibly adjust the debt structure of the Group, and safeguard liquidity security, the Group proposed to apply for registration with the stock exchange in China to publicly issue corporate bonds (including renewable corporate bonds) with a total amount of up to RMB5 billion (inclusive) to professional investors (hereinafter referred to as the "Corporate Bonds"). Such proposal is subject to approval by the general meeting of the Company, details of which are set out as below:

I. APPROVAL PROCEDURES

On 26 March 2026, as approved at the fourth meeting in 2026 of the eleventh session of the board of directors of the Company, the Company proposed to issue the Corporate Bonds to the professional investors who satisfy the requirements under the Administrative Measures for the Issuance and Trading of Corporate Bonds(《公司債券發行與交易管理辦法》), which shall be subject to the approval by the general meeting of the Company and permission for registration by the China Securities Regulatory Commission (the "CSRC"), and the proposal permitted for registration by the CSRC shall be final. Upon completion of the issuance of the Corporate Bonds, and subject to satisfaction of the listing conditions, the Company will apply for listing of the Corporate Bonds on the Shenzhen Stock Exchange. Subject to approval by the regulatory authorities, the Corporate Bonds can also be listed and traded on other stock

exchanges as permitted by the applicable laws. The specific stock exchange shall be determined by the Board and the authorized persons of the Board according to the relevant laws and regulations, the approval of the regulatory authorities and the market conditions.

II. FULFILMENT OF CONDITIONS FOR PUBLIC ISSUANCE OF CORPORATE BONDS TO THE PROFESSIONAL INVESTORS BY THE COMPANY

In accordance with the relevant requirements of the laws, regulations and regulatory documents including the Company Law of the People's Republic China, the Securities Law of the People's Republic China and the Administrative Measures for the Issuance and Trading of Corporate Bonds relating to the qualifications and conditions for public issuance of the Corporate Bonds to the professional investors, and after self-assessment by the Company in light of its actual situation, the Company is qualified to issue the Corporate Bonds to the professional investors in compliance with such conditions and requirements under the aforesaid laws, regulations and regulatory documents.

III. INFORMATION OF THE PROPOSED ISSUANCE

1. Issuance Size

The issuance amount of the Corporate Bonds shall not exceed RMB5 billion (inclusive) in aggregate, the types of which include (but not limited to) general corporate bonds, short-term corporate bonds and renewable corporate bonds. The actual issuance size, types of bonds and number of tranches will be determined by the Board or its authorized persons according to the capital needs of the Company and the then prevailing market conditions at the time of the issuance under the authorization of the shareholders to be granted at the general meeting, subject to the aforesaid limit.

2. Target Subscribers and Methods of Issuance

The Company proposed to issue the Corporate Bonds to the professional investors as stipulated in the Administrative Measures for the Issuance and Trading of Corporate Bonds with competence to identify and bear respective risks. No preferential placement to the shareholders of the Company will be arranged.

3. Maturity of the Bonds

The Corporate Bonds will have a term of not more than 15 years (inclusive, provided that the renewable corporate bonds shall not be subject to such limit), either bearing a single fixed term or a combination of terms with different maturities. The types of the Corporate Bonds as well as the terms of each type of bonds and their respective issuance size will be determined by the Board or its authorized persons according to the relevant requirements, market conditions and the capital needs of the Company at the time of the issuance under the authorization to be granted by the shareholders at the general meeting.

4. Coupon Rate of the Bonds

The Corporate Bonds (excluding renewable corporate bonds) bear fixed rates. The interest is calculated per annum using simple interest method and there is no compound interest. The coupon rate of the bonds shall be determined through bookbuilding and market consultation between the authorized persons of the Board and the lead underwriter.

The renewable corporate bonds under this issuance bear fixed-rates. The interest is calculated per annum using simple interest method and there is no compound interest. In case of deferred interest payment, interest shall be accrued on each deferred interest at the coupon rate prevailing at the current term and coupon rate for the base period shall be determined through negotiations between the authorized persons of the Board and the lead underwriter with reference to the professional investors' offline book-building results, subject to a pre-set range for the coupon rate. The coupon rate is fixed throughout the base period, and will be reset once in every renewal period. The method of resetting the coupon rate shall be determined through negotiations between the authorized persons of the Board and the lead underwriter in accordance with the relevant regulations in the PRC.

5. Use of Proceeds

It is proposed that the proceeds from the issuance of the Corporate Bonds will be used for replenishment of the liquidity capital and repayment of the Company's interest-bearing debts or project investments or other expenditures permitted by corporate bond regulations. The actual use of the proceeds will be determined by the Board or its authorized persons according

to the capital needs of the Company under the authorization to be granted by the shareholders at the general meeting.

6. Listing Arrangement

The Company will proceed with the listing of the Corporate Bonds according to the relevant requirements of the Shenzhen Stock Exchange after completion of the issuance of the Corporate Bonds. Subject to approval by the regulatory authorities, the Corporate Bonds can also be listed and traded on other stock exchanges as permitted by the applicable laws, which shall be determined by the Board and the authorized persons of the Board according to the relevant laws and regulations, the approval of the regulatory authorities and the market conditions.

7. Guarantee Arrangement

The issuance of the Corporate Bonds is not guaranteed.

8. Redemption or Repurchase Clauses

Whether or not redemption or repurchase clauses will be included in the Corporate Bonds and the specific requirements of such clauses shall be determined by the Board or its authorized persons according to the relevant requirements and the market conditions under the authorization to be granted by the shareholders at the general meeting.

9. Validity of the Resolution

The resolution regarding the issuance of the Corporate Bonds shall remain effective for 24 months from the date on which it is passed by the shareholders at the general meeting.

10. Protective Measures on Repayment

In order to further protect the interest of the bondholders, if the Company foresees that it may not be able to repay the principal of the Corporate Bonds or the interest accrued thereon during the term of the Corporate Bonds, the Company will develop and adopt a series of protective measures to safeguard the interest of the bondholders.

IV. AUTHORISATION FOR THE ISSUANCE OF CORPORATE BONDS

To ensure the efficient and smooth issuance of the Corporate Bonds, and in accordance with the relevant laws and regulations as well as the relevant requirements of the Articles of Association (the "Articles of Association") of the Company, it will be proposed at the general meeting to authorize the Board and agree that the Board authorizes Mr. MAI Boliang (the Chairman the Group) or his authorized persons to decide on the specific matters relating to the issuance of the Corporate Bonds within the scope of authorization granted at the general meeting and in accordance with the opinions of the approving authority and relevant laws and regulations, including but not limited to:

1. in accordance with the relevant laws and regulations and with reference to the specific conditions of the Company and the prevailing market conditions, to develop the specific plan of the issuance of the Corporate Bonds as well as to revise and adjust the terms regarding the issuance of the Corporate Bonds, including but not limited to all matters relating to the issuance plan such as the issuance size, maturity of the bonds, types of the bonds, coupon rate and the method for the determination of the same, tranche arrangement, timing of issuance, guarantee arrangement, repurchase or redemption clause and clause on option for adjustment of the coupon rates, use of the proceeds, rating arrangements, timing and method for repayment of principal and interest accrued thereon, specific protection measures on repayment, method for subscription and listing of the bonds;

2. to appoint intermediaries for the issuance of the Corporate Bonds to deal with the application for the issuance of the Corporate Bonds;

3. to appoint an entrusted manager for the issuance of the Corporate Bonds to execute the bond management entrustment agreement and to establish the rules of procedure for bondholders' meeting;

4. to formulate, approve, execute, amend, announce and implement all necessary documents, contracts, agreements and other legal documents relating to the issuance of the Corporate Bonds, including but not limited to the underwriting agreement, bond management entrustment agreement, listing agreement, rules of procedures for bondholders' meeting as well

as all kinds of announcements and other legal documents, and to make appropriate supplement and adjustments to the application documents in accordance with the requirements of the regulatory authorities;

5. upon occurrence of changes in the policy of the regulatory authorities or changes in the market conditions, to make appropriate adjustments to the plan for the issuance of the Corporate Bonds and other pertinent matters based on the advice of the regulatory authorities (if any), or to determine, based on the actual conditions, whether to proceed with the issuance of the Corporate Bonds, except for matters relating to the relevant laws, regulations and the Articles of Association which shall be subject to the approval of the shareholders at the general meeting;

6. to deal with other matters and formalities relating to the issuance and listing of the Corporate Bonds;

7. to deal with matters relating to the payment of the principal and interest accrued thereon for the issuance of the Corporate Bonds;

8. if the Company foresees that it may not be able to repay the principal of the Bonds and the interest accrued thereon according to the payment schedule or when they fall due and payable, to adopt the following resolutions as permitted by the laws and regulations and based on the actual situation of the Company and the market conditions, including but not limited to:

(1) no profit distribution to the shareholders;

(2) suspension of implementation of capital expenditure projects, such as material external investments or mergers and acquisitions;

(3) reduction in or suspension of payment of remuneration/salaries and bonus to the Directors and senior management of the Company;

(4) no transfer or re-designation of key persons-in-charge;

9. to deal with other matters relating to the issuance of the Corporate Bonds;

10. The authorization will remain effective from the date on which the relevant resolutions are passed at the general meeting until the date of completion of all matters in

connection with the issuance of the Corporate Bonds under such authorization.

V. IMPACT OF THE PUBLIC ISSUANCE OF CORPORATE BONDS ON THE GROUP

The public issuance of the Corporate Bonds will enable the Group to broaden its financing channels, flexibly adjust its debt structure, and ensure liquidity security. This facilitates the Company's long-term sustainable development and aligns with the interests of the Company and all shareholders.

VI. OTHERS

As of the date of this announcement, the Company is not a discredited party subject to liabilities or a party to a serious tax case, nor is it included on the list of discredited parties with financial default or a discredited institution in the electronic authentication service industry or a discredited subject on the external collaboration front.

The issuance of the Corporate Bonds is still uncertain, the Company will fulfill the obligation of information disclosure in accordance with the requirements of relevant laws and regulations.

VII. DOCUMENTS AVAILABLE FOR INSPECTION

Resolutions of the fourth meeting in 2026 of the eleventh session of the Board of the Company.

The announcement is hereby made.

Board of Directors of

China International Marine Containers (Group) Co., Ltd.

26 March 2026