MOG DIGITECH HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

INSIDE INFORMATION
PROFIT WARNING – REDUCTION IN LOSS

This announcement is made by MOG Digitech Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Director(s)**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and its potential investors that, based on the preliminary review of the latest unaudited consolidated management accounts of the Group for the year ended 31 December 2025 ("**FY2025**") and other information currently available to the Board, the Group expects to record a net loss attributable to the owners of the Company for FY2025 of not more than RMB110.0 million as compared with that of approximately RMB143.2 million recorded for the year ended 31 December 2024 ("**FY2024**"), the reduction in net loss attributable to the owners of the Company primarily attributable to the net effect of (i) the absence of the recognition of the impairment on intangible assets of approximately RMB55.2 million in FY2024 linked to a credit facility contract provided by an independent third party to support the business operations of Positive Oasis Limited and its subsidiaries (the "**Positive Oasis Group**") which was expired on 31 December 2024; (ii) the absence of the recognition of the impairment on goodwill in relation to the Positive Oasis Group and Create Tune Development Limited and its subsidiaries of approximately RMB37.6 million in FY2024 as a result of its unsatisfactory financial performance; (iii) the increase of administrative expenses due to the extensive deployment in financial technology related business in FY2025; and (iv) the increase of provision made for impairment loss on trade and other receivables due to the increased loan receivables as at 31 December 2025.

The Company is still in the course of compiling its audited consolidated annual results of the Group for FY2025, the information contained in this announcement is only a preliminary assessment made by the Board based on the unaudited consolidated management accounts of the Group, which have not been reviewed by the audit committee of the Board and is subject to possible adjustments. The actual results of the Group for FY2025 may differ from the information contained in this announcement. Shareholders and potential investors of the Company are advised to refer to the annual results announcement of the Company for FY2025, which is expected to be published on 31 March 2026.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
MOG Digitech Holdings Limited
Chen Yongzhong
Executive Director

Hong Kong, 26 March 2026

As at the date of this announcement, the Company has four executive Directors, namely Mr. Deng Zhihua (Chairman and Co-chief executive officer), Mr. Chen Yongzhong (Co-chief executive officer), Mr. Mo Mingdong and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Ms. Chen Wen and Mr. Gao Hongxiang.