*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Friday, March 20, 2026 (the "**Prospectus**") of Beijing Tong Ren Tang Healthcare Investment Co., Ltd.*

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Beijing Tong Ren Tang Healthcare Investment Co., Ltd.
北京同仁堂醫養投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2667)

UPDATE ON THE GLOBAL OFFERING

(1) POSTPONEMENT OF THE GLOBAL OFFERING AND THE LISTING
(2) REFUND OF APPLICATION MONIES
(3) NO ISSUE OF SHARE CERTIFICATES

POSTPONEMENT OF THE GLOBAL OFFERING AND THE LISTING

Beijing Tong Ren Tang Healthcare Investment Co., Ltd. (the "**Company**") announces that, it has decided at this time to postpone the Global Offering and its proposed listing on the Main Board of The Stock Exchange of Hong Kong Limited due to the consideration of several factors, including the prevailing market conditions.

The International Underwriting Agreement relating to the International Offering will not be entered into and the Hong Kong Underwriting Agreement relating to the Hong Kong Public Offering will therefore not become unconditional.

The Company would like to express its gratitude to its prospective investors for their interest in the Company, for their support and for their positive feedback during the Global Offering.

The Company remains committed to completing the Global Offering and the Listing in due course.

REFUND OF APPLICATION MONIES

Application monies in respect of applications made through the **White Form eIPO** service for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) will be refunded in full without interest. In the case of application monies paid from a single bank account, White Form e-Refund payment instructions will be dispatched to the respective application payment bank accounts on Monday, March 30, 2026. In the case of application monies paid from multiple bank accounts, refund monies will be dispatched to the applicants' addresses specified in their relevant application in the form of refund cheques in favor of the applicant (or, in the case of joint applications, the first-named applicant) by ordinary post on or before Monday, March 30, 2026 at the applicants' own risk.

Part of the applicant's identification document number, or, if in the case of joint applicants, part of the identification document number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant's identification document number before encashment of the refund cheque. Inaccurate completion of an applicant's identification document number may invalidate or delay encashment of the refund cheque.

Applicants who applied for Hong Kong Offer Shares by instructing their broker or custodian (who is an HKSCC Participant) to submit an electronic application instruction on their behalf through HKSCC's FINI system will have their application monies refunded (inclusive of brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015%, and Hong Kong Stock Exchange trading fee of 0.00565%) by the receiving banks to the designated bank account of their HKSCC Participant without interest on Friday, March 27, 2026.

The exact date and time when applicants will receive the refund will depend on the arrangements between them and their broker or custodian. Applicants should verify the refund amount and the expected receipt date directly with their respective brokers or custodians.

NO ISSUE OF SHARE CERTIFICATES

The H Share certificates for the Offer Shares have not been issued as at the date of this announcement and will not be delivered to any applicants.

By order of the Board
Beijing Tong Ren Tang Healthcare Investment Co., Ltd.
Mr. RAO Zuhai
Chairman of the Board and Executive Director

Hong Kong, March 27, 2026

As at the date of this announcement, the Board comprises: (i) Mr. RAO Zuhai, Mr. LU Yan and Ms. GUI Shan as executive Directors; (ii) Mr. ZHU Feng, Mr. SUN Kai and Ms. XING Qian as non-executive Directors; and (iii) Mr. YIM, Chi Hung Henry, Mr. ZHANG Xiang and Mr. GAO Yanbin as independent non-executive Directors.